

LEY CHOON GROUP HOLDINGS LIMITED

(Company Registration No.: 198700318G)

RESULTS OF ANNUAL GENERAL MEETING HELD ON 22 JULY 2016

The Board of Directors of Ley Choon Group Holdings Limited (the “**Company**”) is pleased to announce that at the Annual General Meeting (“**AGM**”) held on 22 July 2016, all resolutions as set out in the Notice of the AGM dated 7 July 2016 were put to vote by poll and were duly passed.

The results of the poll on each of the resolutions put to vote are set out as follows:

| Resolution Number and Details | | Total number of shares represented by votes for and against the relevant resolution | FOR | | AGAINST | |
|-------------------------------|---|---|---------------|--|---------------|--|
| | | | No. of shares | Percentage over total votes for and against the resolution (%) | No. of shares | Percentage over total votes for and against the resolution (%) |
| Ordinary Business | | | | | | |
| 1 | Adoption of the Directors' Statement and the Audited Financial Statements for the financial period ended 31 March 2016 together with the Auditors' Report | 432,121,806 | 432,121,806 | 100% | 0 | 0% |
| 2 | Re-election of Mr Koh Tiam Teng Francis as a Director | 431,652,806 | 430,325,606 | 99.69% | 1,327,200 | 0.31% |
| 3 | Re-election of Prof. Ling Chung Yee Roy as a Director | 431,792,206 | 429,996,006 | 99.58% | 1,796,200 | 0.42% |
| 4 | Re-election of Mr Chia Soon Hin William as a Director | 434,716,206 | 432,920,006 | 99.59% | 1,796,200 | 0.41% |
| 5 | Re-election of Mr Teo Ho Beng as a Director | 434,716,206 | 433,389,006 | 99.69% | 1,327,200 | 0.31% |
| 6 | Approval of Directors' fees of S\$145,000 | 431,792,206 | 429,901,006 | 99.56% | 1,891,200 | 0.44% |
| 7 | Re-appointment of Messrs Foo Kon Tan LLP as the Company's Auditor and to authorise the Directors to fix their remuneration | 431,791,806 | 431,696,806 | 99.98% | 95,000 | 0.02% |
| Special Business | | | | | | |
| 8 | Authority to allot and issue shares | 431,792,206 | 429,901,006 | 99.56% | 1,891,200 | 0.44% |
| 9 | The proposed renewal of Shareholders' Mandate on Interested Person/Related Person Transactions | 135,412,306 | 135,317,306 | 99.93% | 95,000 | 0.07% |
| 10 | Authority to allot and issue shares pursuant to the Performance Share Plan | 402,386,635 | 400,495,435 | 99.53% | 1,891,200 | 0.47% |

Re-election of Directors

All the Directors who stood for re-election have been re-elected at the AGM.

Mr Koh Tiam Teng Francis shall remain as an Executive Director of the Company.

Prof. Ling Chung Yee Roy shall remain as an Independent Director of the Company as well as the Chairman of the Audit Committee, a member of the Remuneration Committee and a member of the Nominating Committee, and will be considered independent of the management of the Company.

Mr Chia Soon Hin William shall remain as an Independent Director of the Company as well as the Chairman of the Remuneration Committee and the Nominating Committee and a member of the Audit Committee, and will be considered independent of the management of the Company.

Mr Teo Ho Beng shall remain as a Non-Executive Director of the Company as well as a member of the Audit Committee, the Remuneration Committee and the Nominating Committee.

Scrutineers

RHT Corporate Advisory Pte. Ltd. was appointed as the scrutineers for the polls conducted at the AGM.

Abstention from voting

Mr Koh Tiam Teng, being an interested person as defined in Chapter 9 of the SGX-ST Listing Manual, is deemed interested and accordingly, he and his associate(s) abstained from voting on Ordinary Resolution 9 set out in the Notice of AGM. In addition, Mr Toh Choo Huat and Mr Toh Chew Chai, Mr Toh Chew Leong and Mr Toh Swee Kim being related persons, are deemed interested and accordingly, they and their associate(s) abstained from voting on Ordinary Resolution 9 set out in the Notice of AGM.

The shareholders who had abstained from voting on Ordinary Resolution 9 collectively hold an aggregate of 325,895,071 shares.

In addition, each of Mr Koh Tiam Teng, Mr Toh Choo Huat, Mr Toh Swee Kim, Mr Toh Chew Leong and Mr Toh Chew Chai and their respective associates also declined to accept appointment as proxies for any Shareholder to vote in respect of Ordinary Resolution 9 set out in the Notice of AGM, unless the Shareholder concerned had given specific instructions in his/her proxy form as to the manner in which his/her votes are to be cast in respect of the said resolution.

By Order of the Board

Toh Choo Huat
Executive Chairman and Chief Executive Officer
22 July 2016