

RKP OVERSEAS FINANCE 2016 (A) LIMITED

(Incorporated with limited liability under the laws of the British Virgin Islands)

7.95 per cent. Senior Guaranteed Perpetual Capital Securities
(ISIN/Common Code: XS1567389728/156738972)

RKI OVERSEAS FINANCE 2017 (A) LIMITED

(Incorporated with limited liability under the laws of the British Virgin Islands)

7 per cent. Senior Guaranteed Perpetual Capital Securities
(ISIN/Common Code: XS1635996603/163599660)

RKPF OVERSEAS 2019 (E) LIMITED

(Incorporated with limited liability under the laws of the British Virgin Islands)

7.75 per cent. Senior Guaranteed Perpetual Capital Securities
(ISIN/Common Code: XS2079096884/207909688)

RKPF OVERSEAS 2019 (A) LIMITED

(Incorporated with limited liability under the laws of the British Virgin Islands)

6.7% Guaranteed Senior Notes due March 2028
(ISIN/Common Code: XS2057076387/205707638)
5.9% Guaranteed Senior Notes due September 2028
(ISIN/Common Code: XS2127855711/212785571)
6.0% Guaranteed Senior Notes due March 2029
(ISIN/Common Code: XS2223762209/222376220)

RKPF OVERSEAS 2020 (A) LIMITED

(Incorporated with limited liability under the laws of the British Virgin Islands)

5.2% Guaranteed Senior Notes due July 2029
(ISIN/Common Code: XS2281039771/228103977)
5.125% Guaranteed Senior Notes due January 2030
(ISIN/Common Code: XS2356173406/235617340)

**JOINT ANNOUNCEMENT
INSIDE INFORMATION**

PUBLISHED ON THE STOCK EXCHANGE OF HONG KONG LIMITED

Road King Infrastructure Limited (the “**Company**”), a guarantor of the aforementioned perpetual capital securities and senior notes, published an announcement on The Stock Exchange of Hong Kong Limited on 9 June 2026 (the “**Announcement**”). Please refer to the attached Announcement of the Company. The posting of this announcement on the website of the Singapore Exchange Securities Trading Limited is for the purpose of facilitating dissemination of information to investors in compliance with applicable laws, regulations and rules.

By Order of the Board
RKP OVERSEAS FINANCE 2016 (A)
LIMITED
Zen Wei Peu, Derek
Director

By Order of the Board
RKI OVERSEAS FINANCE 2017 (A)
LIMITED
Zen Wei Peu, Derek
Director

By Order of the Board
RKPF OVERSEAS 2019 (E) LIMITED
Zen Wei Peu, Derek
Director

By Order of the Board
RKPF OVERSEAS 2019 (A) LIMITED
Zen Wei Peu, Derek
Director

By Order of the Board
RKPF OVERSEAS 2020 (A) LIMITED
Zen Wei Peu, Derek
Director

Hong Kong, 9 June 2026

As at the date of this joint announcement, the board of directors of RKP Overseas Finance 2016 (A) Limited comprises Messrs. Derek Zen Wei Peu, Keter Fong Shiu Leung and Thomas Ng Fun Hung.

As at the date of this joint announcement, the board of directors of RKI Overseas Finance 2017 (A) Limited comprises Messrs. Derek Zen Wei Peu, Keter Fong Shiu Leung and Thomas Ng Fun Hung.

As at the date of this joint announcement, the board of directors of RKPF Overseas 2019 (E) Limited comprises Messrs. Derek Zen Wei Peu, Keter Fong Shiu Leung and Thomas Ng Fun Hung.

As at the date of this joint announcement, the board of directors of RKPF Overseas 2019 (A) Limited comprises Messrs. Derek Zen Wei Peu, Keter Fong Shiu Leung and Thomas Ng Fun Hung.

As at the date of this joint announcement, the board of directors of RKPF Overseas 2020 (A) Limited comprises Messrs. Derek Zen Wei Peu, Keter Fong Shiu Leung and Thomas Ng Fun Hung.

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ROAD KING INFRASTRUCTURE LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1098)

ADJOURNMENT AND SUBSTITUTION IN THE BVI WINDING UP APPLICATION AGAINST NEW SELECT (A WHOLLY OWNED SUBSIDIARY) AND OFFSHORE RESTRUCTURING UPDATE

This announcement is made by Road King Infrastructure Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) and Rule 13.25(1)(b) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 21 November 2025, 19 January 2026, 3 February 2026, 20 February 2026, 16 March 2026 and 17 March 2026 (the “**17 March 2026 Announcement**”), with respect to a liquidation application filed against New Select Global Limited (“**New Select**”), a wholly-owned subsidiary of the Company, as well as to the announcement of the Company dated 27 May 2026 with respect to the execution and launch of a restructuring support agreement (the “**RSA**”) (the “**27 May 2026 Announcement**”).

Unless otherwise defined herein, capitalised terms used in this announcement shall have the same respective meanings given to them in the aforesaid announcements.

1 UPDATE ON THE WINDING UP APPLICATION AGAINST NEW SELECT

As disclosed in the 17 March 2026 Announcement, the hearing of the Winding Up Application and New Select’s application for the appointment of provisional liquidators (“**JPL Application**”) and together with the Winding Up Application, the “**BVI Applications**”) in the BVI Court was adjourned to a date no earlier than 8 June 2026.

On 4 June 2026, a member of the Ad Hoc Group (the “**Substitution Applicant**”), that had negotiated and agreed the RSA with the Company (such Ad Hoc Group member also being an Initial Consenting Creditor under the RSA), filed an application in the BVI Court seeking, amongst other orders, to be substituted as applicant in place of the trustee in the Winding Up Application (the “**Substitution Application**”) and for the hearing of the BVI Applications to be adjourned to a date no earlier than 12 weeks from 8 June 2026.

At the hearing of the BVI Applications before the BVI Court on 8 June 2026, the trustee that brought the Winding Up Application sought the dismissal of the Winding Up Application; the Substitution Applicant sought substitution as applicant in the Winding Up Application in place of the trustee; New Select sought the

adjournment of the BVI Applications to a date no earlier than 12 weeks from 8 June 2026 to allow the Restructuring to gain more traction, and such adjournment was supported by the Substitution Applicant.

Having considered the submissions of the parties, the BVI Court granted the Substitution Application on certain conditions and ordered the hearing of the BVI Applications be adjourned to a date no earlier than 12 weeks from 8 June 2026. Due to the BVI Court vacation, the date of the adjourned hearing is anticipated to be no earlier than 16 September 2026.

The Ad Hoc Group, including the Substitution Applicant, remain fully supportive of the Restructuring contemplated by the RSA. The Ad Hoc Group intends to work with the Company and New Select to ensure the Restructuring is well progressed ahead of the next hearing of the BVI Applications.

2 UPDATE ON THE RESTRUCTURING

The Company would like to sincerely remind all holders and lenders of the Existing Debt that the RSA remains open for accession and encourages all such creditors who have yet to accede to the RSA to carefully review the terms of the RSA and the Term Sheets and to accede as soon as possible.

Creditors holding the Existing Debt may accede to the RSA by delivering a validly completed and executed Accession Letter to the Information Agent via the Transaction Website (<https://portal.sodali.com/roadking>), including the amount of holdings in respect of all of its Existing Debt. The Information Agent is also available to answer any queries with regard to this process and is contactable at the contact details listed in Section 3 of this announcement.

RSA Fees

The Early-Bird RSA Fee remains available for creditors who accede to the RSA before the Early-Bird RSA Fee Deadline, currently being **5:00pm Hong Kong time on 26 June 2026**.

Creditors who accede to the RSA after the Early-Bird RSA Fee Deadline but before the General RSA Fee Deadline, currently being **5:00pm Hong Kong time on the earlier of (i) 11 July 2026 and (ii) one (1) Business Day before the convening hearing**, may qualify for the General RSA Fee.

For the avoidance of doubt, a creditor that has validly acceded to the RSA can receive either an Early-Bird RSA Fee or a General RSA Fee but not both, in respect of the same Restricted Debt.

3 CONTACT DETAILS

3.1 The Information Agent

Sodali & Co Ltd as the Information Agent is responsible for, among others, receipt and processing of the Accession Letters, transfer notices and overseeing evidence of holdings of the Consenting Creditors in respect of their Existing Debt.

The Information Agent can be contacted using the below details:

Transaction Website: <https://portal.sodali.com/roadking>

Tel: +852 2632 9740 (Hong Kong) or +44 20 3148 9775 (London)

Email: roadking@investor.sodali.com

3.2 Request for information

Any requests for information on the Restructuring can be directed to the financial advisers and legal advisers of the Company or the Ad Hoc Group at the respective details below:

Alvarez & Marsal Corporate Finance Limited, as Restructuring Financial Adviser to the Company

14/F St George's Building, 2 Ice House Street, Central, Hong Kong

Email: project_falcon@alvarezandmarsal.com

Linklaters, as Restructuring Legal Adviser to the Company

11/F Alexandra House, Chater Road, Central, Hong Kong

Email: dlrki@linklaters.com

PJT Partners (HK) Limited, as Financial Adviser to the Ad Hoc Group

Address: Suite 3609-11, Two International Finance Centre, No. 8 Finance Street

Tel: +852 3427 6100

Email: PJT_RoadKing@pjtpartners.com

Kirkland & Ellis, as Legal Adviser to the Ad Hoc Group

Address: 26th Floor, Gloucester Tower, The Landmark, 15 Queen's Road Central, Hong Kong

Tel: +852 3761 9127

Email: Project_Crown@kirkland.com

4 GENERAL

The Company will make further announcement(s) to inform shareholders and other investors of the Company of any significant developments in relation to the BVI Applications and the Restructuring as and when appropriate in accordance with the requirements of the Listing Rules, the SFO and/or applicable laws, rules and regulations.

Holders of securities of the Company and other investors of the Company are (i) advised not to rely solely on the information contained in this announcement or any other announcements as may be issued by the Company from time to time, and (ii) are reminded to consider the related risks and exercise caution when dealing in the securities of the Company. When in doubt, holders of securities and other investors of the Company are advised to seek professional advice from their own professional or financial advisors.

By Order of the Board

Road King Infrastructure Limited
Zen Wei Peu, Derek
Chairman

Hong Kong, 9 June 2026

As at the date of this announcement, the Board comprises Messrs. Zen Wei Peu, Derek, Fong Shiu Leung, Keter and Ng Fun Hung, Thomas as Executive Directors, Mr. Yan Zhongyu and Ms. Deng Hongyu as Non-executive Directors and Mr. Wong Wai Ho, Mr. Cheung Hon Kit, Edwin, Mr. Ho Tai Wai, David and Ms. Lam Man Kuen, Phyllis as Independent Non-executive Directors.