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REXLot Holdings Limited

御泰中彩控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 555)

(1) UPDATES ON THE PROPOSED PURCHASE OF

THE BONDS BY KEEN START;

AND

(2) OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made by REXLot Holdings Limited (the “**Company**”) pursuant to Rules 13.09(2) and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 30 July 2018 (the “**Announcement**”). Unless otherwise stated, definitions used herein shall have the same meanings as those defined in the said announcement and the circular of the Company dated 25 April 2018.

The Company disclosed in the Announcement that the settlement of the Relevant Bonds should take place on 18 September 2018, that is after the blackout period for directors pursuant to Appendix 10 to the Listing Rules (which was applicable to Keen Start since it is wholly-owned by a director of the Company) in respect of the announcement of the Company’s 2018 interim results (the “**Interim Results Announcement**”), which was published on 31 August 2018.

However, the Company intends to soon publish a supplemental announcement (the “**Supplemental Announcement**”) to provide additional information in relation to the Interim Results Announcement. In this connection, the Company has been informed by Keen Start that it would postpone the settlement of the Relevant Bonds to a date after the Supplemental Announcement is published. Accordingly, the Company has been informed by Keen Start that further notice will be issued to participating bondholders in fixing the settlement date after the Supplemental Announcement is published.

As disclosed in the Announcement, after completion of the purchase of the Relevant Bonds, Keen Start will hold approximately 75.01% of the aggregate principal amount of the outstanding 2017 Bonds and approximately 75.05% of the aggregate principal amount of the outstanding 2019 Bonds.

As of the date of this announcement, the aggregate outstanding principal amount of the 2017 Bonds is HK\$100,906,642.86 and the aggregate outstanding principal amount of the 2019 Bonds is HK\$551,402,486.50.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company and if they are in any doubt about their position, they should consult their professional advisers.

By Order of the Board
Ng Yuen Yee
Company Secretary

Hong Kong, 10 September 2018

As at the date of this announcement, the Board comprises two executive Directors namely Mr. Chan How Chung, Victor and Mr. Boo Chun Lon and three independent non-executive Directors namely Mr. Yuen Wai Ho, Mr. Chow Siu Ngor and Mr. Wong Hoi Kuen.