

**RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 27 APRIL 2018**

The Directors of Singapore Medical Group Limited (the "Company") wishes to announce, pursuant to Rule 704(15) of the Catalist Rules of the Singapore Exchange Securities Trading Limited, that on a poll vote, the resolution set out in the Notice of Extraordinary General Meeting ("EGM") dated 12 April 2018 was duly approved and passed by the Company's shareholders at the EGM held on 27 April 2018.

**(I) RESULTS OF EGM**

The results of the poll on each of the resolutions put to the vote at the EGM are set out below for information:

| Ordinary Resolution No.   | Total number of shares represented by votes for and against the relevant resolution | For              |   | Against          |   |
|---|---|------------------|---|------------------|---|
|   |   | Number of Shares | As a percentage of total number of votes for and against the resolution (%) | Number of Shares | As a percentage of total number of votes for and against the resolution (%) |
| <b><u>Resolution 1</u></b><br>The Proposed Grant of Options under the SMG Share Option Scheme to Dr. Beng Teck Liang, an Executive Director and Controlling Shareholder of the Company, and the allotment and issuance of Shares thereunder | 195,985,703   | 187,853,303      | 95.85%  | 8,132,400        | 4.15%   |
| <b><u>Resolution 2</u></b><br>The proposed participation of Dr. Beng Teck Liang as a Controlling Shareholder of the Company in the SMG Share Plan   | 195,985,703   | 195,451,703      | 99.73%  | 534,000          | 0.27%   |

| Ordinary Resolution No.  | Total number of shares represented by votes for and against the relevant resolution | For              |   | Against          |   |
|--|---|------------------|---|------------------|---|
|  |   | Number of Shares | As a percentage of total number of votes for and against the resolution (%) | Number of Shares | As a percentage of total number of votes for and against the resolution (%) |
| <b>Resolution 3</b><br>The Proposed Grant of Awards under the SMG Share Plan to Dr. Beng Teck Liang, an Executive Director and Controlling Shareholder of the Company, and the allotment and issuance of Shares thereunder | 195,985,703   | 195,451,703      | 99.73%  | 534,000          | 0.27%   |

**(II) DETAILS OF PARTIES WHO ARE REQUIRED TO ABSTAIN FROM VOTING ON ANY RESOLUTION(S)**

Details of the parties and their shareholdings who have abstained from voting on resolution are as below:-

| Name               | Number of shares held | Resolution number(s)<br>(Please refer to item (I) above for details of the resolution(s)) |
|--------------------|-----------------------|---|
| <b>Directors</b>   |                       |   |
| Dr Beng Teck Liang | *58,071,484           | 1, 2 and 3  |

\*Dr Beng Teck Liang holds 58,071,484 ordinary shares in the Company and entirely abstained from voting on Resolutions 1, 2 and 3.

**(III) NAME OF FIRM APPOINTED AS SCRUTINEER AND POLLING AGENT**

Entrust Advisory Pte. Ltd. and Tricor Evatthouse Corporate Services were the appointed scrutineer and polling agent for the EGM.

**On Behalf of the Board**

Tony Tan Choon Keat  
Non-Executive Chairman

27 April 2018

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, CIMB Bank Berhad, Singapore Branch (the "Sponsor"), for compliance with the relevant rules of the SGX-ST, this being the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr. Eric Wong, Director, Investment Banking, Singapore. The contact particulars are 50 Raffles Place #09-01 Singapore Land Tower Singapore 048623, Telephone: +65 6337 5115.*