



ANNOUNCEMENT

US\$300,000,000 7.875% SENIOR NOTES DUE 2016 COMPLETION OF THE PARTIAL REDEMPTION OF US\$130,000,000 IN PRINCIPAL AMOUNT OF NOTES

Reference is made to the US\$300,000,000 7.875% senior notes due 2016 (the “**Notes**”) issued by China Lesso Group Holdings Limited (formerly known as China Liansu Group Holdings Limited) (the “**Company**”) on 13 May 2011 and the announcement of the Company dated 17 March 2014.

The board of directors (the “**Board**”) of the Company would like to inform its shareholders and investors that the Company has redeemed an aggregate principal amount of US\$130,000,000 of the Notes on 13 May 2014 (the “**Redemption Date**”) at a redemption price of US\$135,118,750 which is equal to 103.93750% of the principal amount thereof, plus accrued and unpaid interest, if any, to (but not including) the Redemption Date. On 14 May 2014, the Company was informed by its trustee and collateral agent that as at the date thereof, the total outstanding principal amount of the Notes amounted to US\$128,880,000.

The Company considers that there will be no material impact on its financial position as a result of the partial redemption of the Notes set out above. Upon completion of the partial redemption, the redeemed Notes will be cancelled and delisted from the official list of the Singapore Exchange Securities Trading Limited.

By order of the Board
China Lesso Group Holdings Limited
Wong Luen Hei
Chairman & Executive Director

Hong Kong, 14 May 2014