

SINGAPORE O&G LTD.
(Company Registration No. 201100687M)
(Incorporated in the Republic of Singapore)

DEREGISTRATION OF SUBSIDIARY COMPANY

The Board of Directors of Singapore O&G Ltd. (the “**Company**”) and together with its subsidiaries (the “**Group**”) refers you to the section titled Group Structure of its offer document dated 26 May 2015 for the subsidiary ST Surgery Pte. Ltd.. It was undergoing a members’ voluntary winding-up process and was expected to be dissolved in June 2015.

The Board wishes to inform that ST Surgery Pte. Ltd. has been deregistered from the register of the Accounting and Corporate Regulatory Authority of Singapore.

The deregistration of ST Surgery Pte. Ltd. is not expected to have any material financial impact on the consolidated net tangible assets per share and consolidated earnings per share of the Company and its Group for the current financial year ending 31 December 2015.

By Order of the Board

Dr Lee Keen Whye
Chairman

31 July 2015

This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, Hong Leong Finance Limited (the “Sponsor”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “SGX-ST”). The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Joan Ling, Senior Vice President, Head of Corporate Finance, at 16 Raffles Quay, #40-01A, Hong Leong Building, Singapore 048581, Telephone number: (65) 6415 9886.