

IMPORTANT ANNOUNCEMENT
- LIQUIDITY RISK MANAGEMENT MEASURES
- SLIPPAGE
- AMENDMENT OF TRUST DEED

We, Lion Global Investors Limited (the “**Manager**”), the manager of the Lion-OCBC Securities APAC Financials Dividend Plus ETF (the “**Fund**”), wish to announce (i) an update to our liquidity risk management measures; (ii) the introduction of slippage; and (iii) the amendments to be made to the trust deed of the Fund (the “**Trust Deed**”), with effect from 20 March 2026 (“**Effective Date**”).

(a) Liquidity Risk Management measures

We will be updating and introducing additional liquidity risk management measures aimed at protecting the interests of Unitholders generally, particularly in the event of large redemption orders for the Fund. The intention is to (i) ensure the orderly realisation of the Fund’s underlying assets; (ii) mitigate the risk of forced asset sales at unfavourable prices; (iii) preserve fair and equitable treatment among all Unitholders; and (iv) safeguard the long-term value and stability of the Fund. The updates are as follows:-

- 1) to defer payment of any Units realised before the commencement of any suspension of realisation of Units of the Fund or any Class but for which payment has not been made;
- 2) to limit the total number of Units to which Unitholders may realise to 10% of the total number of Units of the Fund or Class of the Fund then in issue; and
- 3) to substitute the realisation price, which in our opinion, reflects a fairer value for the deposited property attributable to the relevant Class having taken into account the necessity of selling a material proportion of the investments at the time constituting part of the deposited property attributable to the relevant Class, and we may suspend the realisation of such Units in the relevant Class by giving notice to the affected Unitholders within 2 Business Days after the relevant day.

(b) Slippage

Slippages (comprised of price slippage and/or foreign exchange slippage) may be imposed for dealings made through the primary market creations and/or redemptions via the Participating Dealers at our discretion (but not for dealings on the SGX-ST) to ensure that the Fund and Unitholders’ interests generally are protected in the event of dealings in the Fund by any Unitholder(s).

Price slippage, which occurs as a result of market volatility or low liquidity during trade execution and is determined by us at the relevant time of dealing, will be borne by the Fund and will not be charged to the Participating Dealers.

The Fund is subject to foreign exchange slippages. The fees payable by the Participating Dealers are 0.03% for creation applications and 0.05% for redemption applications.

(c) Amendment of Trust Deed

From the Effective Date, the Trust Deed will be amended to reflect the new Liquidity Risk Management measures and Slippage referred to above.

Please be assured that no action needs to be taken on your part and your unitholdings in the Fund remain unaffected by the changes above.

An updated prospectus for the Fund reflecting the above changes will be registered with the Monetary Authority of Singapore on or around the Effective Date. Investors may obtain a copy of the updated prospectus for the Fund, when available, from the Manager's website at www.lionglobalinvestors.com. The Trust Deed will also be amended to reflect the above changes. After the Effective Date, the amended Trust Deed may be inspected at the Manager's business address at 65 Chulia Street, #18-01 OCBC Centre, Singapore 049513.

20 February 2026

Lion-OCBC Securities APAC Financials Dividend Plus ETF

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You should read the prospectus and Product Highlights Sheet of the Lion-OCBC Securities APAC Financials Dividend Plus ETF ("ETF"), which is available and may be obtained from Lion Global Investors Limited (LGI) or any of its distributors and appointed Participating Dealers ("PDs"), for further details including the risk factors and consider if the ETF is suitable for you and seek such advice from a financial adviser if necessary, before deciding whether to purchase units in the ETF.

Investments in the ETF are not obligations of, deposits in, guaranteed or insured by LGI or any of its affiliates and are subject to investment risks including the possible loss of the principal amount invested. The performance of the ETF is not guaranteed and, the value of its units and the income accruing to the units, if any, may rise or fall. Past performance, payout yields and payments, as well as, any prediction, projection, or forecast are not necessary indicative of the future or likely performance, payout yields and payments of the ETF. Any extraordinary performance may be due to exceptional circumstances which may not be sustainable. Dividend distributions, which may be either out of income and/or capital, are not guaranteed and subject to LGI's discretion. Any such dividend distributions will reduce the available capital for reinvestment and may result in an immediate decrease in the net asset value of the ETF. Any references to specific securities are for illustration purposes and are not to be considered as recommendations to buy or sell the securities. It should not be assumed that investment in such specific securities will be profitable. There can be no assurance that any of the allocations or holdings presented will remain in the ETF at the time this information is presented. Any information (which includes opinions, estimates, graphs, charts, formulae or devices) is subject to change or correction at any time without notice and is not to be relied on as advice. You are advised to conduct your own independent assessment and investigation of the relevance, accuracy, adequacy and reliability of any information or contained herein and seek professional advice on them. No warranty is given and no liability is accepted for any loss arising directly or indirectly as a result of you acting on such information. The ETF may, where permitted by the prospectus, invest in financial derivative instruments for hedging purposes or for efficient portfolio management. **The ETF's net asset value may have higher volatility as a result of its narrower investment focus**

on a limited geographical market, when compared to funds investing in global or wider regional markets. LGI, its related companies, their directors and/or employees may hold units of the ETF and be engaged in purchasing or selling units of the ETF for themselves or their clients.

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