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Sunac 融創中國
SUNAC CHINA HOLDINGS LIMITED
融創中國控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 01918)

**UPDATES ON THE OFFSHORE DEBT RESTRUCTURING
BASE CONSENT FEE DEADLINE**

References are made to the announcements (the “**Announcements**”) of Sunac China Holdings Limited (the “**Company**”) dated 17 April 2025, 26 May 2025 and 6 June 2025 in relation to, among other things, the offshore debt restructuring of the Company. Capitalized terms used in this announcement, unless specified otherwise, have the same meaning as in the Announcements.

The Extended Base Consent Fee Deadline expired at 5:00 p.m. Hong Kong time on 20 June 2025. The Company is pleased to announce that, as at the date of this announcement, in aggregate, holders of approximately 75% of the aggregate outstanding principal amount of the Existing Debt have acceded to the RSA.

The Company sincerely appreciates the strong support from offshore creditors. Further announcement(s) will be made by the Company to inform shareholders and other investors of the Company of any material developments relating to the offshore debt restructuring of the Company as and when appropriate.

Holders of securities and potential investors of the Company are advised to exercise caution when dealing in securities of the Company.

By order of the Board
Sunac China Holdings Limited
SUN Hongbin
Chairman

Hong Kong, 24 June 2025

As at the date of this announcement, the executive directors of the Company are Mr. SUN Hongbin, Mr. WANG Mengde, Ms. MA Zhixia, Mr. TIAN Qiang, Mr. HUANG Shuping and Mr. SUN Kevin Zheyi; the non-executive director of the Company is Mr. LAM Wai Hon; and the independent non-executive directors of the Company are Mr. POON Chiu Kwok, Mr. ZHU Jia, Mr. MA Lishan and Mr. YUAN Zhigang.