



CAPITALAND CHINA TRUST

(Constituted in the Republic of Singapore pursuant to a trust deed dated 23 October 2006 (as amended))

ANNOUNCEMENT

ANNOUNCEMENT PURSUANT TO RULE 706A OF THE LISTING MANUAL

CapitaLand China Trust Management Limited, as manager of CapitaLand China Trust ("**CLCT**", and as manager of CLCT, the "**Manager**"), wishes to announce the transactions carried out during the period 1 July 2021 to 31 December 2021 set out in Annex A pursuant to Rule 706A of the Listing Manual of the Singapore Exchange Securities Trading Limited.

With regard to the transactions set out in Annex A, the Manager refers to the announcement dated 12 October 2021 titled "Proposed Acquisition of Companies which hold Four Logistics Properties in Shanghai, Kunshan, Wuhan and Chengdu" (the "**Acquisition Disclosure**").

The pro forma financial effects of the transactions set out in Annex A, including the pro forma financial effects on net asset value per unit of CLCT, had been disclosed in the Acquisition Disclosure.

Save as disclosed in the Acquisition Disclosure, none of the Directors of the Manager or the controlling unitholders of CLCT has any interest, direct or indirect, in the transactions set out in Annex A.

BY ORDER OF THE BOARD
CapitaLand China Trust Management Limited
(Company Registration No. 200611176D)
As manager of CapitaLand China Trust

Chuo Cher Shing
Company Secretary
31 January 2022

Important Notice

The past performance of CapitaLand China Trust (“**CLCT**”) is not indicative of future performance. The listing of the units in CLCT (“**Units**”) on the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) does not guarantee a liquid market for the Units. The value of the Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, CapitaLand China Trust Management Limited, as manager of CLCT (the “**Manager**”) or any of its affiliates. An investment in the Units is subject to investment risks, including the possible loss of the principal amount invested. Investors have no right to request that the Manager redeem or purchase their Units while the Units are listed on the SGX-ST. It is intended that holders of Units may only deal in their Units through trading on the SGX-ST.

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Units.

ACQUISITION OF SHARES IN SUBSIDIARIES

Reference is made to the Acquisition Disclosure and the announcement dated 10 November 2021 titled “Completion of Acquisition of Companies which hold Four Logistic Properties in Shanghai, Kunshan, Wuhan and Chengdu. All capitalised terms used herein, unless otherwise defined, shall have the meanings ascribed to them in the Acquisition Disclosure.

- (I) Acquisition of 100% of the shares of Hanson Logistics Limited (“**Hanson Logistics**”) from Vendor II such that Hanson Logistics becomes a subsidiary of CLCT. Hanson Logistics indirectly holds the Shanghai Property located in the Shanghai Lingang Special City in Shanghai, China.

Following the completion of the acquisition of Hanson Logistics, Hanson Logistics is now a subsidiary of CLCT.

- (II) Acquisition of 100% of the shares of ABM KS Investment Pte. Ltd. (“**ABM KSI**”) from Vendor I such that ABM KSI becomes a subsidiary of CLCT. ABM KSI indirectly holds the Kunshan Property located in Kunshan, Jiangsu Province, China.

Following the completion of the acquisition of ABM KSI, ABM KSI is now a subsidiary of CLCT.

- (III) Acquisition of 100% of the shares of Wuhan Logistics Pte. Ltd. (“**Wuhan Logistics**”) from Vendor I such that Wuhan Logistics becomes a subsidiary of CLCT. Wuhan Logistics indirectly holds the Wuhan Property located in Yangluo Economic Development Zone in Wuhan, Hubei Province, China.

Following the completion of the acquisition of Wuhan Logistics, Wuhan Logistics is now a subsidiary of CLCT.

- (IV) Acquisition of 100% of the shares of Forum Court Limited (“**Forum Court**”) from Vendor I such that Forum Court becomes a subsidiary of CLCT. Forum Court indirectly holds the Chengdu Property located in Chengdu Airport Logistics Park in Chengdu, Sichuan Province, China.

Following the completion of the acquisition of Forum Court, Forum Court is now a subsidiary of CLCT.