

22 JANUARY 2020

SHAREHOLDER UPDATE – SHAREHOLDER INFORMATION SESSION

We refer to the previous announcements made to the ASX and SGX on 14 January 2020 in relation to the application for relief under section 444GA of the Corporations Act 2001 (Cth) (**'Section 444GA Application'**) which has been filed by the Deed Administrators in the Supreme Court of Western Australia (**'Court'**) (proceeding number COR 251 of 2019) and which contemplates the transfer of 100% of the shares in Alita Resources Limited (subject to Deed of Company Arrangement) (**'Alita'**) to the proponent of the Deed of Company Arrangement for nil consideration. We also refer to the Notice of Compliance received from Singapore Exchange Regulation dated 8 January 2020.

1. Shareholder Information session

Alita received a notice of compliance from Singapore Exchange Regulation Pte Ltd (**'Notice of Compliance'**) requiring the Deed Administrators to hold an information session/meeting for shareholders of Alita who holds shares through the Singapore share register (**'Singaporean Shareholders'**) to assist Singaporean Shareholders to:

- (a) Fully understand the implications of the DoCA, the Section 444GA Application, its process and their rights and interests; as well as
- (b) Provide a platform for them to state their views, concerns and objection collectively (if any) to the Court through the Deed Administrators.

The Deed Administrators have arranged for an information session on an informal basis to be broadcasted via videoconference which will also be held in Singapore such that shareholders of Alita (**'Shareholders'**) can attend in person. The Singaporean Shareholders who cannot attend in person together with all other Shareholders, including those shareholders who hold their shares through the Australian share register (**'Australian Shareholders'**), can access the information session via videoconference.

2. Details on the information session

The Deed Administrators have arranged to hold an information session meeting for Shareholders with the details set out below:

Date	:	Tuesday, 28 January 2020
Cut-off Time (i.e. Last date and time for submission of attendance form)	:	Monday, 27 January 2020, 2.00 pm (SGT) / 2.00 pm (AWST)
Registration time	:	From 10.30 am (SGT) / 10.30 am (AWST)
Start time	:	11.00 am (SGT) / 11.00 am (AWST)
Place	:	Suntec Singapore Convention & Exhibition Centre Level 3, 1 Raffles Boulevard Singapore 039593
Please be punctual to avoid disrupting the information session which will commence at 11.00 a.m. (SGT) sharp.		

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Agenda

The Deed Administrators will conduct the information session following the agenda set out below and will in particular provide time for Shareholders to ask questions and provide their views and concerns at the end of the information session:

- Overview of Australian insolvency regime
- Overview of Alita administration
- Overview of CHEL Deed of Company Arrangement
- Overview of 444GA application
- Summary of frequently asked questions
- Shareholder questions and answers (see paragraph 4 below for information on how to ask questions)

For the avoidance of doubt, the information session is organised solely as an informative session for Shareholders only, and no decisions or resolutions (whether through voting or otherwise) will be taken or passed at the session.

3. Actions to be taken by Shareholders

Shareholders who wish to attend the information session may attend the information session either (a) in person in Singapore, or (b) via videoconference, and should take the following actions:

- (a) For Shareholders in Singapore who wish to attend the information session in Singapore in person, you must complete the Attendance Form enclosed and return it to the Deed Administrators by email to alita@kordamentha.com by no later than **2.00 pm (SGT) / 2.00pm (AWST) on Monday, 27 January 2020 ("Cut-off Time")**. All Shareholders (or their representatives) who are attending the information session in person in Singapore are required to (i) submit the Attendance Form prior to the Cut-off Time and (ii) bring along the completed Attendance Form and his/her NRIC or passport for verification purposes.
- (b) For Singaporean Shareholders and Australian Shareholders who wish to access the information session via videoconference, you must complete the Attendance Form enclosed and return it to the Deed Administrators by email to alita@kordamentha.com by no later than the Cut-off Time. Details of the videoconference will then be provided to you.

Persons entitled to attend the information session

All Shareholders whose names appear on (i) the Singapore register of members (including all Shareholders (being depositors) whose securities accounts with The Central Depository (Pte) Limited hold shares of the Company), or (ii) the Australia register of members, no later than the Cut-off Time, are eligible to attend the information session.

Each Shareholder (including a Shareholder who is a corporation) may appoint one (1) representative to attend the information session on his or its behalf by indicating as such on the Attendance Form enclosed and returning it to the Deed Administrators by email to alita@kordamentha.com, no later than the Cut-off Time.

Any person who does not fall within the categories of persons stated above or who is eligible to attend (having duly submitted his/its Attendance Form) but is unable to produce his or her NRIC or passport for verification purposes may be declined access.

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4. Questions

Shareholder questions will be addressed as the **last** item of business of the information session. Those Shareholders who wish to ask questions of the Deed Administrators at the information session are invited to put their questions in writing in advance of the information session by completing the relevant section of the Attendance Form enclosed.

Please note that, due to limited time and the number of Shareholders who may participate in the information session, it may not be possible for the Deed Administrators to answer each Shareholder's question specifically, although the Deed Administrators will endeavour to identify and address questions which raise issues common to Shareholders.

If you have any concerns, objections or questions in relation to the shareholder information session or section 444GA process, please contact the Deed Administrators as soon as possible by calling +618 9220 9333 or by emailing alita@kordamentha.com.

Richard Tucker

Deed Administrator

Alita Resources Ltd (Subject to Deed of Company Arrangement)

Shareholder information session – Attendance Form

Alita Resources Limited (Subject to Deed of Company Arrangement) ACN 147 393 735 ('Alita')

Shareholder information session

A shareholder information session will be held at **11.00 am (SGT) / 11.00 am (AWST) on 28 January 2020** at Suntec Singapore Convention & Exhibition Centre, Level 3, 1 Raffles Boulevard, Singapore 039593.

Form lodgement

Shareholders must submit this Attendance Form by emailing alita@kordamentha.com.

This form must be completed and lodged by the applicable cut-off time as follows:

- (a) For Shareholders attending the information session in Singapore in person: **2.00 pm (SGT) / 2.00 pm (AWST) on Monday, 27 January 2020**; and
- (b) For Singaporean Shareholders and Australian Shareholders attending the information session via videoconference: **2.00 pm (SGT) / 2.00 pm (AWST) on Monday, 27 January 2020**.

Enquiries

Australia: + 618 9220 9333

Email: alita@kordamentha.com

Attending the information session

If you wish to attend in person, registration will open from 10.30 am on 28 January 2020. Please bring this form completed as well as your NRIC or passport to complete registration. You will not be able to access the information session venue without prior submission of your duly completed Attendance Form by the cut-off time.

If you wish to attend via videoconference, please tick option two below and dial in details will be provided to you.

1. Insert full name, shareholding details and contact details (please print)

Surname of Shareholder

Given name of Shareholder

SRN/HIN/NRIC/Passport Number

Number of shares held

+()

Company name (if applicable)

Telephone number (including country code)

Address

Shareholder information session – Attendance Form

(If applicable) Where the Shareholder is appointing the following person to attend the information session:

Surname of Representative

Given name of Representative

+ ()

NRIC/Passport Number

Telephone number (including country code)

2. Attendance (please select **ONE** option only)

Option	Attendance options	Tick
1	I (or my representative) will attend the Alita shareholder information session <u>in person</u> .	<input type="checkbox"/>
2	I (or my representative) will attend the Alita shareholder information session <u>via videoconference</u>	<input type="checkbox"/>

3. Questions

Please use the space below to set out any specific questions that you wish the Deed Administrators to answer during the information session.

4. Signature of Securityholder(s) section (please complete)

Signature of individual or person authorised by corporate resolution to represent corporation

Individual or securityholder 1

Securityholder 2

Securityholder 3

Individual, sole director and sole company secretary

Director

Director/Company Secretary

Dated: ____ / ____ / ____

PERSONAL DATA PRIVACY

By submitting this Attendance Form to attend the information session, the Shareholder of the Company (i) consents to the collection, use and disclosure of the Shareholder's personal data by the Deed Administrators and the Company (or their respective agents or service providers) ("**Relevant Persons**") or of its representative appointed for the information session and the preparation and compilation of the attendance lists, minutes and other documents relating to the information session, and in order for the Relevant Persons to comply with any applicable laws, listing rules, take-over rules, regulations and/or guidelines (collectively, the "**Purposes**"), (ii) warrants that where the Shareholder discloses the personal data of its representative to the Relevant Persons, the Shareholder has obtained the prior consent of such representative for the collection, use and disclosure by the Relevant Persons of the personal data of such representative for the Purposes, and (iii) agrees that the Shareholder will indemnify the Relevant Persons in respect of any penalties, liabilities, claims, demands, losses and damages as a result of the Shareholder's breach of warranty.