

## MACQUARIE BANK LIMITED

(ABN 46 008 583 542)

(Incorporated under the laws of the Australia)

### NOTICE TO WARRANTHOLDERS

- To :
- (1) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY CLASS A SHARES OF JD.COM, INC. ISSUED BY MACQUARIE BANK LIMITED (JD MB ECW241003)
  - (2) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY CLASS B SHARES OF MEITUAN ISSUED BY MACQUARIE BANK LIMITED (MEITUAN MB ECW241003)
  - (3) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY SHARES OF SANDS CHINA LTD. ISSUED BY MACQUARIE BANK LIMITED (SANDS MB ECW241003)
  - (4) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED PUT WARRANTS RELATING TO THE ORDINARY SHARES OF ALIBABA GROUP HOLDING LIMITED ISSUED BY MACQUARIE BANK LIMITED (ALIBABA MB EPW241003)
  - (5) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED PUT WARRANTS RELATING TO THE ORDINARY H SHARES OF PING AN INSURANCE (GROUP) COMPANY OF CHINA, LTD. ISSUED BY MACQUARIE BANK LIMITED (PINGAN MB EPW241003)

Notice is hereby given by Macquarie Bank Limited ("**Macquarie**" or the "**Issuer**") in respect of:

- (a) the European Style Cash Settled Call Warrants relating to the ordinary Class A shares of JD.com, Inc. (JD MB ECW241003) (the "**9618 HKD 145 Call Warrants**");
- (b) the European Style Cash Settled Call Warrants relating to the ordinary Class B shares of Meituan (MEITUAN MB ECW241003) (the "**3690 HKD 150 Call Warrants**");
- (c) the European Style Cash Settled Call Warrants relating to the ordinary shares of Sands China Ltd. (SANDS MB ECW241003) (the "**1928 HKD 24 Call Warrants**");
- (d) the European Style Cash Settled Put Warrants relating to the ordinary shares of Alibaba Group Holding Limited (ALIBABA MB EPW241003) (the "**9988 HKD 72.377 Put Warrants**"); and
- (e) the European Style Cash Settled Put Warrants relating to the ordinary H shares of Ping An Insurance (Group) Company of China, Ltd. (PINGAN MB EPW241003) (the "**2318 HKD 41 Put Warrants**"),

(together, the "**Warrants**") on the following:

*Terms defined or construed in (1) the Supplemental Listing Document dated 08 December 2023 in relation to the 1928 HKD 24 Call Warrants, (2) the Supplemental Listing Document dated 02 May 2024 in relation to the 9618 HKD 145 Call Warrants, (3) the Supplemental Listing Document dated 10 May 2024 in relation to the 3690 HKD 150 Call Warrants, (4) the Supplemental Listing Document dated 15 May 2024 in relation to the 9988 HKD 72.377 Put Warrants, (5) the Supplemental Listing*

Document dated 24 May 2024 in relation to the 2318 HKD 41 Put Warrants issued by Macquarie bear the same meaning and construction in this Notice.

### EXPIRY OF WARRANTS

In accordance with the terms and conditions of the Warrants, the Warrants will expire on the following date:

Warrant	Expiry Date	Exercise Price/Strike Level	Conversion Ratio (number of shares per Warrant)
9618 HKD 145 Call Warrants	03 October 2024	HKD 145.000	0.040000
3690 HKD 150 Call Warrants	03 October 2024	HKD 150.000	0.033333
1928 HKD 24 Call Warrants	03 October 2024	HKD 24.000	0.111111
9988 HKD 72.377 Put Warrants	03 October 2024	HKD 72.377	0.067241
2318 HKD 41 Put Warrants	03 October 2024	HKD 41.000	0.083333

The Warrants are cash-settled warrants which entitle a Warrantholder to be paid a cash settlement amount (if positive) (the "**Cash Settlement Amount**") in accordance with the terms and conditions of the Warrants.

Warrantholders will not be required to deliver an exercise notice. If the Cash Settlement Amount (less any Exercise Expenses) is positive, all Warrants will be deemed to have been automatically exercised at 12:00 noon (Singapore time) on the Expiry Date (or if the Expiry Date is not a Business Day, the immediately preceding Business Day). The Cash Settlement Amount less the Exercise Expenses in respect of the Warrants will be paid in the manner set out in the terms and conditions of the Warrants. In the event the Cash Settlement Amount (less any Exercise Expenses) is zero or negative, all Warrants will be deemed to have expired at 12:00 noon (Singapore time) on the Expiry Date (or if the Expiry Date is not a Business Day, the immediately preceding Business Day) and Warrantholders will not be entitled to receive any payment from the Issuer in respect of the Warrants.

As the Cash Settlement Amounts (less any Exercise Expenses) for the 9618 HKD 145 Call Warrants, and the 3690 HKD 150 Call Warrants are positive, the 9618 HKD 145 Call Warrants, and the 3690 HKD 150 Call Warrants are deemed to have been automatically exercised at 12:00 noon (Singapore time) on 03 October 2024.

As the Cash Settlement Amounts (less any Exercise Expenses) for the 1928 HKD 24 Call Warrants, the 9988 HKD 72.377 Put Warrants, and the 2318 HKD 41 Put Warrants are zero, the 1928 HKD 24 Call Warrants, the 9988 HKD 72.377 Put Warrants, and the 2318 HKD 41 Put Warrants are deemed to have expired at 12:00 noon (Singapore time) on 03 October 2024 and the Warrantholders shall not be entitled to receive any payment from the Issuer in respect of the 1928 HKD 24 Call Warrants, the 9988 HKD 72.377 Put Warrants, and the 2318 HKD 41 Put Warrants.

Accordingly, a holder of a Warrant is entitled to receive (less any Exercise Expenses):

Warrant	Cash Settlement Amount per Warrant <sup>1</sup>
9618 HKD 145 Call Warrants	SGD 0.05808
3690 HKD 150 Call Warrants	SGD 0.08601
1928 HKD 24 Call Warrants	SGD 0
9988 HKD 72.377 Put Warrants	SGD 0
2318 HKD 41 Put Warrants	SGD 0

which will be paid in the manner set out in the terms and conditions of each of the Warrants.

Queries regarding the Notice may be directed to our toll free hotline at 1800 288 2880.

Issued by

**MACQUARIE BANK LIMITED**

03 October 2024

*Macquarie Bank Limited ("**Macquarie**") is regulated as an Authorised Deposit-taking institution by the Australian Prudential Regulation Authority. Macquarie, acting through its Singapore branch, is authorised and licensed by the Monetary Authority of Singapore to carry on wholesale banking business in Singapore pursuant to the Banking Act, Chapter 19 of Singapore and therefore is subject to the supervision of the Monetary Authority of Singapore.*

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<sup>1</sup> Warrantheolders will be paid the aggregate Cash Settlement Amount less any Exercise Expenses.