JACKS INTERNATIONAL LIMITED
(Company Registration No. 197903888Z)
(Incorporated in Singapore)
("**Company**")

MANDATORY UNCONDITIONAL CASH OFFER FOR JACKS INTERNATIONAL LIMITED

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

---

1. INTRODUCTION

The Board of Directors (the "**Board**") of the Company refers to the announcement made on 6 October 2015 ("**Offer Announcement**") by Canaccord Genuity Singapore Pte. Ltd., for and on behalf of Creative Elite Holdings Limited (the "**Offeror**"), in relation to the mandatory unconditional cash offer for all issued ordinary shares (excluding treasury shares) ("**Shares**") in the capital of the Company that are not already owned, controlled or agreed to be acquired by the Offeror and parties acting in concert with the Offeror (the "**Offer**").

2. APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

Further to the announcement made by the Company on 6 October 2015 in relation to the Offer, the Board wishes to inform shareholders of the Company ("**Shareholders**") that it has on 7 October 2015 appointed RHB Securities Singapore Pte. Ltd. (the "**IFA**") as the independent financial adviser to advise the directors of the Company who are considered independent for the purposes of the Offer (the "**Independent Directors**").

A circular containing, *inter alia*, the advice of the IFA and the recommendations of the Independent Directors on the Offer (the "**Offeree Circular**") will be sent to Shareholders within 14 days from the date of despatch of the offer document to be issued by the Offeror to Shareholders.

In the meantime, Shareholders are advised to refrain from taking any action in respect of their Shares which may be prejudicial to their interests, and to exercise caution when dealing in the Shares, until they or their advisers have considered the information, the advice of the IFA and the recommendations of the Independent Directors to be contained in the Offeree Circular.

3. RESPONSIBILITY STATEMENT

The Directors of the Company (including those who may have delegated detailed supervision of this Announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement are fair and accurate and, where appropriate, no material facts have been omitted from this Announcement, and they jointly and severally accept responsibility accordingly.

Where any information has been extracted from published or otherwise publicly available sources (including, without limitation, the Offer Announcement), the sole responsibility of the Directors of the Company has been to ensure through reasonable enquiries that such information has been accurately and correctly extracted from such sources or, as the case may be, accurately reflected or reproduced in this Announcement.

By Order of the Board
JACKS INTERNATIONAL LIMITED

James Koh Chuan Lim
Peter Tam Kui Pui
Company Secretaries
8 October 2015
Singapore