KOH BROTHERS ECO ENGINEERING LIMITED
(Unique Entity Number: 197500111H)
(Incorporated in Singapore)

(1) EXPIRY OF WARRANTS W230925

(2) ALLOTMENT AND ISSUANCE OF SHARES PURSUANT TO EXERCISE OF WARRANTS W230925

The Board of Directors (the "**Board**") of Koh Brothers Eco Engineering Limited (the "**Company**") refers to the Company's announcements dated 29 June 2018, 23 August 2018, 3 September 2018, 21 September 2018 and 26 September 2018, as well as the Offer Information Statement dated 3 September 2018 in relation to the Rights cum Warrants Issue undertaken in 2018, and the announcements dated 24 August 2023 and 6 September 2023 in respect of the notice of expiry of the Warrants W230925 on 25 September 2023 at 5.00 p.m. Unless otherwise defined, all capitalised terms shall bear the same meanings ascribed to them in the Offer Information Statement.

EXPIRY OF THE WARRANTS W230925

The Board wishes to announce that the Warrants W230925 have expired today at 5.00 p.m. The Warrants are expected to be de-listed from the Official List of the SGX-ST on or about 26 September 2023.

EXERCISE OF THE WARRANTS W230925

The Board also wishes to announce that prior to the expiry of the Warrants W230925, a total of 61,650 Warrants W230925 were exercised today, resulting in the issue and allotment by the Company of 61,650 new ordinary shares in the capital of the Company ("**New Shares**").

The New Shares rank *pari passu* in all respects with the existing issued ordinary shares in the capital of the Company ("**Shares**"), save for any dividends, rights, allotments or other distributions, the record date for which falls on or before the date of issue and allotment of the New Shares.

Following the allotment and issuance of 61,650 New Shares pursuant to the exercise of Warrants W230925, the number of issued Shares in the Company has increased from 2,817,933,762 to 2,817,995,412 Shares.

The New Shares are expected to be listed and quoted on Catalist on or about 2 October 2023 and the trading of the New Shares is expected to commence with effect from 9.00 am on the same day.

By Order of the Board

Shin Yong Seub
Executive Director and Chief Executive Officer

25 September 2023

This announcement has been reviewed by the Company's sponsor, Stamford Corporation Services Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") and the SGX-ST assumes no responsibilities for the contents of this announcement, including the correctness of any of the statements or options made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Ng Joo Khin (Telephone number: 6389 3000; Email address: jookhin.ng@morganlewis.com).