

ASIATRavel.COM HOLDINGS LTD
(Company Registration No.: 199907534E)

**RECEIPT OF THE LISTING AND QUOTATION NOTICE FROM THE SINGAPORE EXCHANGE
SECURITIES TRADING LIMITED (THE "SGX-ST") IN RESPECT OF THE PROPOSED
CONVERTIBLE NOTE ISSUE**

All capitalised terms in this announcement shall, unless otherwise defined herein, have the same meanings ascribed to them in the announcement dated 16 May 2017.

The Company refers to the announcement dated 16 May 2017 relating to the proposed issuance of a convertible note with a principal amount of S\$10,000,000 (the "**Note**") on the terms and subject to the conditions of the Convertible Note Subscription Agreement (the "**Proposed Convertible Note Issue**").

The Company wishes to announce that the SGX-ST has, by way of a listing and quotation notice dated 29 June 2017 (the "**LQN**"), granted its approval for the listing and quotation of up to 83,333,333 Issuer's New Shares to be issued by the Company upon the conversion of the Note, subject to the following:

- (a) compliance with the SGX-ST's listing rules; and
- (b) Shareholders' approval to be obtained for the Proposed Convertible Note Issue at the EGM of the Company to be convened.

A circular containing, amongst other things, the Notice of EGM and the details of the Proposed Convertible Note Issue will be despatched to Shareholders in due course.

Please note that the LQN is not to be taken as an indication of the merits of the Proposed Convertible Note Issue, the Issuer's New Shares, the Company, its subsidiaries and their securities.

By Order of the Board

Boh Tuang Poh
Executive Chairman and Chief Executive Officer
29 June 2017

*This announcement has been reviewed by the Company's sponsor, RHT Capital Pte. Ltd. ("**Sponsor**"), for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this announcement. The details of the contact person for the Sponsor are as follows:*

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