

Notice Regarding Submission of Interim Report on Form 6-K
to the U.S. Securities and Exchange Commission

TOKYO, December 28, 2016 --- Sumitomo Mitsui Financial Group, Inc. (“SMFG”, President: Koichi Miyata) hereby announces that, on December 27, 2016 (Eastern Standard Time), SMFG submitted an interim report on Form 6-K to the U.S. Securities and Exchange Commission (“SEC”).

A copy of the interim report on Form 6-K can be viewed and obtained at SMFG’s website at <http://www.smfg.co.jp/english/investor/financial/annual.html> or on EDGAR, the SEC’s Electronic Data Gathering, Analysis, and Retrieval system.

Attachment:

(Reference) Consolidated Financial Statements (IFRS) (Unaudited)

This document contains a summary of SMFG’s consolidated interim financial information under International Financial Reporting Standards (“IFRS”) as issued by the International Accounting Standards Board that was disclosed in its interim report on Form 6-K submitted to the U.S. Securities and Exchange Commission on December 27, 2016. This document does not contain all of the information in the interim report on Form 6-K that may be important to you. You should read the entire interim report on Form 6-K carefully to obtain a comprehensive understanding of SMFG’s business and financial data under IFRS and related issues.

This document contains “forward-looking statements” (as defined in the U.S. Private Securities Litigation Reform Act of 1995), regarding the intent, belief or current expectations of SMFG and its management with respect to SMFG’s future financial condition and results of operations. In many cases but not all, these statements contain words such as “anticipate,” “believe,” “estimate,” “expect,” “intend,” “may,” “plan,” “probability,” “risk,” “project,” “should,” “seek,” “target,” “will” and similar expressions. Such forward-looking statements are not guarantees of future performance and involve risks and uncertainties, and actual results may differ from those expressed in or implied by such forward-looking statements contained or deemed to be contained herein. The risks and uncertainties which may affect future performance include: deterioration of Japanese and global economic conditions and financial markets; declines in the value of SMFG’s securities portfolio; SMFG’s ability to successfully implement its business strategy through its subsidiaries, affiliates and alliance partners; exposure to new risks as SMFG expands the scope of its business; and incurrence of significant credit-related costs. Given these and other risks and uncertainties, you should not place undue reliance on forward-looking statements, which speak only as of the date of this document. SMFG undertakes no obligation to update or revise any forward-looking statements. Please refer to SMFG’s most recent disclosure documents such as its annual report on Form 20-F and other documents submitted to the U.S. Securities and Exchange Commission, as well as its earnings press releases, for a more detailed description of the risks and uncertainties that may affect its financial conditions, its operating results, and investors’ decisions.

(Reference) Consolidated Financial Statements (IFRS) (Unaudited)

Consolidated Statement of Financial Position (Unaudited)

	(In millions)	
	At March 31, 2016	At September 30, 2016
Assets:		
Cash and deposits with banks	¥ 43,144,654	¥ 39,671,548
Call loans and bills bought	1,291,366	1,332,772
Reverse repurchase agreements and cash collateral on securities borrowed	8,236,516	7,917,003
Trading assets	3,615,092	3,190,172
Derivative financial instruments	5,290,825	5,554,362
Financial assets at fair value through profit or loss	1,611,877	1,595,638
Investment securities	19,865,347	16,651,430
Loans and advances	88,862,371	89,696,148
Investments in associates and joint ventures	702,264	648,705
Property, plant and equipment	2,590,951	2,531,422
Intangible assets	1,048,093	1,174,613
Other assets	3,654,448	4,492,870
Current tax assets	143,534	97,060
Deferred tax assets	115,314	129,110
Total assets	¥ 180,172,652	¥ 174,682,853
Liabilities:		
Deposits	¥ 125,940,797	¥ 121,676,320
Call money and bills sold	1,220,456	1,159,908
Repurchase agreements and cash collateral on securities lent	6,839,474	8,150,723
Trading liabilities	2,197,673	1,722,826
Derivative financial instruments	5,086,083	5,013,090
Borrowings	9,914,129	8,427,606
Debt securities in issue	10,829,612	9,961,361
Provisions	262,401	213,390
Other liabilities	6,410,733	7,007,374
Current tax liabilities	93,307	56,761
Deferred tax liabilities	335,888	365,536
Total liabilities	169,130,553	163,754,895
Equity:		
Capital stock	2,337,896	2,337,896
Capital surplus	863,503	863,800
Retained earnings	4,186,683	4,590,242
Other reserves	1,991,955	1,491,686
Treasury stock	(175,381)	(175,405)
Equity attributable to shareholders of Sumitomo Mitsui Financial Group, Inc.	9,204,656	9,108,219
Non-controlling interests	1,537,548	1,519,844
Equity attributable to other equity instruments holders	299,895	299,895
Total equity	11,042,099	10,927,958
Total equity and liabilities	¥ 180,172,652	¥ 174,682,853

Consolidated Income Statement (Unaudited)

(In millions, except per share data)

	For the six months ended September 30,			
	2015		2016	
Interest income	¥	919,910	¥	924,563
Interest expense		208,923		224,952
Net interest income		710,987		699,611
Fee and commission income		509,064		504,086
Fee and commission expense		71,199		87,115
Net fee and commission income		437,865		416,971
Net trading income		162,980		375,304
Net loss from financial assets at fair value through profit or loss		(409)		(489)
Net investment income		218,233		166,064
Other income		209,427		248,772
Total operating income		1,739,083		1,906,233
Impairment charges on financial assets		67,280		118,571
Net operating income		1,671,803		1,787,662
General and administrative expenses		840,045		863,137
Other expenses		162,994		178,723
Operating expenses		1,003,039		1,041,860
Share of post-tax profit of associates and joint ventures		17,112		15,280
Profit before tax		685,876		761,082
Income tax expense		189,507		201,614
Net profit	¥	496,369	¥	559,468
Profit attributable to:				
Shareholders of Sumitomo Mitsui Financial Group, Inc.	¥	444,452	¥	506,104
Non-controlling interests		51,917		49,399
Other equity instruments holders		-		3,965
Earnings per share:				
Basic	¥	325.07	¥	370.17
Diluted		324.86		369.90

Consolidated Statement of Comprehensive Income (Unaudited)

(In millions)

	For the six months ended			
	September 30,			
	2015		2016	
Net profit	¥	496,369	¥	559,468
Other comprehensive income:				
Items that will not be reclassified to profit or loss:				
Remeasurements of defined benefit plans:				
Gains (losses) arising during the period, before tax		(75,100)		(31,953)
Share of other comprehensive income (loss) of associates and joint ventures		52		(435)
Income tax relating to items that will not be reclassified		23,687		10,398
Total items that will not be reclassified to profit or loss, net of tax		(51,361)		(21,990)
Items that may be reclassified subsequently to profit or loss:				
Available-for-sale financial assets:				
Gains (losses) arising during the period, before tax		(455,598)		(110,159)
Reclassification adjustments for (gains) losses included in net profit, before tax		(141,607)		(39,521)
Exchange differences on translating foreign operations:				
Gains (losses) arising during the period, before tax		(26,194)		(383,658)
Reclassification adjustments for (gains) losses included in net profit, before tax		8		-
Share of other comprehensive income (loss) of associates and joint ventures		(11,237)		(61,525)
Income tax relating to items that may be reclassified		194,741		71,039
Total items that may be reclassified subsequently to profit or loss, net of tax		(439,887)		(523,824)
Other comprehensive income (loss), net of tax		(491,248)		(545,814)
Total comprehensive income (loss)	¥	5,121	¥	13,654
Total comprehensive income (loss) attributable to:				
Shareholders of Sumitomo Mitsui Financial Group, Inc.	¥	(42,328)	¥	5,835
Non-controlling interests		47,449		3,854
Other equity instruments holders		-		3,965