(Incorporated in the Republic of Singapore)
(Company Registration No. 200613299H)

ISSUANCE OF SUBSCRIPTION SHARES

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*Unless otherwise defined in this announcement (this "**Announcement**"), all capitalised terms shall have the meanings given in the earlier announcements dated 30 March 2015, 13 April 2015 and 22 April 2015 relating to the Proposed Subscription.*

The board of directors (the "**Board**") of MMP Resources Limited (the "**Company**") is pleased to announce the allotment and issuance of:

(a) 60,000,000 Subscription Shares to Levin Lim Keng Weng; and

(b) 50,000,000 Subscription Shares to Lim Swee Yean.

Due to market conditions and the expiration of the long stop dates for the subscription agreements with Lee Bu Hua and Wong Meng Choo, both Lee Bu Hua and Wong Meng Choo have decided against proceeding with their subscriptions of Subscription Shares in the Company.

The Company has raised gross proceeds of approximately S$2.7 million as a result of the Proposed Subscription.

By Order of the Board

Chan Ying Wei
Independent Executive Director
10 September 2015