SIIC Environment Holdings Ltd.
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NOTICE OF CANCELLATION OF TREASURY SHARES

*Unless otherwise defined, all capitalised terms shall bear the same meanings as the announcements released by SIIC Environment Holdings Ltd (the "**Company**") on 22 December 2017, 4 January 2018 and 29 January 2018, 2 March 2018 and 6 March 2018 (the "**Announcements**").*

Pursuant to Rule 704(28) of the Listing Manual of the Singapore Exchange Securities Trading Limited, the Board of Directors of the Company refers to the Announcements and wishes to announce the following cancellation of treasury shares, details of which are as follows:

(a)	Date of cancellation	:	8 March 2018	
(b)	Purpose of cancellation	:	Compliance with listing rules of the Stock Exchange of Hong Kong Limited to cancel excess and unutilised treasury shares, for the purpose of the Proposed Listing	
(c)	Number of treasury shares cancelled	:	56,400	
(d)	Number of treasury shares before and after such cancellation	:	Before cancellation	56,400
			After cancellation	Nil
(e)	Percentage of number of treasury shares against the total number of issued shares (excluding treasury shares) before and after cancellation	:	Before cancellation	0.002%[(1)]
			After cancellation	0.00%[(2)]
(f)	Value of the treasury shares cancelled	:	S$18,683.00	

Notes:

(1) The percentage is based on 2,606,588,726 issued ordinary shares (excluding 56,400 treasury shares) in the capital of the Company as at 8 March 2018.

(2) The percentage is based on 2,606,588,726 issued ordinary shares in the share capital of the Company as at 8 March 2018.

By Order of the Board

Feng Jun
Executive Director
8 March 2018