



## **SGX-ST Announcement**

*For Immediate Release*

### **Frasers Hospitality Trust**

A hospitality stapled group comprising:

#### **Frasers Hospitality Real Estate Investment Trust**

(a real estate investment trust constituted on 12 June 2014 under the laws of Republic of Singapore)  
and

#### **Frasers Hospitality Business Trust**

(a business trust constituted on 20 June 2014 under the laws of the Republic of Singapore)

## **RAM RATING SERVICES BERHAD ASSIGNS RATING TO FRASERS HOSPITALITY TRUST-SPONSORED VEHICLE'S ADDITIONAL CLASS C JUNIOR MEDIUM TERM NOTES**

**Singapore, 28 March 2016** – Frasers Hospitality Asset Management Pte. Ltd. (the “**REIT Manager**”), as manager of Frasers Hospitality Real Estate Investment Trust (“**FH-REIT**”) and Frasers Hospitality Trust Management Pte. Ltd. (the “**Trustee-Manager**”), as trustee-manager of Frasers Hospitality Business Trust (“**FH-BT**”) are pleased to announce that RAM Rating Services Berhad (“**RAM Ratings**”) has assigned the same C<sub>3</sub>/stable rating to Notable Vision Sdn Bhd’s (“**Notable Vision**”) additional Class C Junior Medium Term Notes (“**MTN**”) of RM3.18 million which will be issued on 6 April 2016.

These additional Class C Junior MTN will come under Notable Vision’s RM750 million MTN Programme which was established in connection with the securitisation of The Westin Kuala Lumpur, a hotel in the portfolio of Frasers Hospitality Trust.

For more details, please refer to RAM Ratings’ media release as attached.

### **Frasers Hospitality Asset Management Pte. Ltd.**

(Company Registration No. 201331351D)

As manager of Frasers Hospitality Real Estate Investment Trust

### **Frasers Hospitality Trust Management Pte. Ltd.**

(Company Registration No. 201401270M)

As trustee-manager of Frasers Hospitality Business Trust

Piya Treruangrachada

Company Secretary

28 March 2016

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DBS Bank Ltd. is the Sole Global Coordinator and Issue Manager for the initial public offer of stapled securities in FHT (the "Offering"). DBS Bank Ltd., Morgan Stanley Asia (Singapore) Pte., Standard Chartered Securities (Singapore) Pte. Limited and United Overseas Bank Limited are the Joint Bookrunners and Underwriters for the Offering.

### **Important Notice**

The value of the stapled securities in Fraser's Hospitality Trust ("FHT", and the stapled securities in FHT, the "Stapled Securities") and the income derived from them, if any, may fall or rise. The Stapled Securities are not obligations of, deposits in, or guaranteed by, Fraser's Hospitality Asset Management Pte. Ltd., as manager of Fraser's Hospitality Real Estate Investment Trust ("FH-REIT") and Fraser's Hospitality Trust Management Pte. Ltd., as trustee-manager of Fraser's Hospitality Business Trust, (collectively, the "Managers"), the trustee of FH-REIT or any of its affiliates. An investment in the Stapled Securities is subject to investment risks, including the possible loss of the principal amount invested.

Investors should note that they have no right to request the Managers to redeem their Stapled Securities while the Stapled Securities are listed. It is intended that Stapled Security holders may only deal in their Stapled Securities through trading on SGX-ST. Listing of the Stapled Securities on the SGX-ST does not guarantee a liquid market for the Stapled Securities.

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Stapled Securities. The past performance of FHT and the Managers is not necessarily indicative of the future performance of FHT and the Managers.