



ISSUANCE OF NEW SHARES PURSUANT TO THE SOILBUILD CONSTRUCTION PERFORMANCE SHARE PLAN

The initial public offering of the Company was sponsored by United Overseas Bank Limited (the "Issue Manager"). The Issue Manager assumes no responsibility for the contents of this Announcement.

The directors of Soilbuild Construction Group Ltd. (the "**Company**") wish to announce that on 10 April 2015, the Company has allotted and issued an aggregate of 2,265,000 new ordinary shares in the capital of the Company (the "**New Shares**") to the Executive Directors and the eligible executive of the Company pursuant to the vesting of the share awards under the Soilbuild Construction Performance Share Plan.

The New Shares rank *pari passu* in all respects with the existing shares of the Company. The New Shares are expected to be listed and quoted on SGX Mainboard on 14 April 2015, and trading of the New Shares is expected to commence with effect from 9.00 a.m. on the same date.

Following the allotment and issuance of the New Shares, the total number of issued and paid-up share capital of the Company has increased from 664,000,000 to 666,265,000 ordinary shares.

BY ORDER OF THE BOARD
SOILBUILD CONSTRUCTION GROUP LTD.

Ho Toon Bah
Executive Director

10 April 2015