

AOXIN Q & M DENTAL GROUP LIMITED

(Company Registration Number 201110784M) (Incorporated in the Republic of Singapore)

PROFIT GUIDANCE FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2018

Following the preliminary assessment of the Group's unaudited financial results for the financial year ended 31 December 2018 (the "FY2018"), the Board of Directors (the "Board") of Aoxin Q&M Dental Group Limited (the "Company", and together with its subsidiaries, the "Group") would like to inform shareholders that the Group expects to record a significant decrease in the net profit for FY2018 due to the initial start-up costs incurred in the opening of new hospitals and clinics.

The Group is in the process of finalising its financial results for FY2018. Further details of the Group's financial performance will be disclosed in the Company's unaudited financial results announcement for FY2018 to be release on or before 1 March 2019.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company. Persons who are in doubt as to the action to be taken should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers.

By Order of the Board

Aoxin Q&M Dental Group Limited

Dr. Shao Yongxin Executive Director and Group Chief Executive Officer 15 February 2019

For more information please contact:

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This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, SAC Capital Private Limited, for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "SGX-ST"). The Company's Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Alicia Sun (Tel: (65) 6232 3210) at 1 Robinson Road, #21-00 AIA Tower, Singapore 048542.