## **INFINIO GROUP LIMITED**

(Company Registration No. 199801660M)

## RECEIPT OF LISTING AND QUOTATION NOTICE IN RESPECT OF THE LISTING AND QUOTATION OF 1,260,381,900 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY

Unless otherwise defined, capitalised terms herein shall bear the same meaning ascribed to them in the Company's announcement dated 17 January 2018 in relation to the proposed placement of 1,260,381,900 new ordinary shares in the share capital of the Company (the "Placement Announcement").

Further to the Placement Announcement, the board of directors of Infinio Group Limited (the "Company") is pleased to announce that the Company has on 31 January 2017 received the listing and quotation notice ("LQN") from the SGX-ST for the listing and quotation of the 1,260,381,900 Subscription Shares on the Catalist board of the SGX-ST, subject to compliance with the SGX-ST's listing requirements. The Subscription Shares are required to be placed out within seven (7) markets days from the date of the LQN.

The LQN is not to be taken as an indication of the merits of the Proposed Private Placement, the Subscription Shares, the Company, its subsidiaries and their securities.

A separate announcement will be released by the Company upon the allotment and issue of the Subscription Shares.

## BY ORDER OF THE BOARD INFINIO GROUP LIMITED

Soong Kar Leong Executive Director 31 January 2018

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor") for compliance with the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Joseph Au, Associate Director, Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg).