

SUNMOON FOOD COMPANY LIMITED
Registration No. 198304656K

ANNOUNCEMENT

The Board refers to the announcement dated 6 August 2015 (the “**Announcement**”).

Unless otherwise defined, all capitalized terms used herein shall have the meanings ascribed to them in the Announcement.

The Board has sought legal advice and has been advised that the Requisition Notice potentially does not constitute proper special notice required under Section 152(2) of the Companies Act (Cap. 50) (the “**CA**”).

The Board is seeking clarifications from the Requisitioning Members, including requesting them to serve a special notice that complies with the provisions of the CA.

BY ORDER OF THE BOARD

CHIA LAY BENG
Company Secretary

14 August 2015