

**THE TRENDLINES GROUP LTD.**

(Company Number: 513970947)  
(Incorporated in Israel)

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**PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 84,693,994 NEW ORDINARY SHARES IN THE CAPITAL OF THE TRENDLINES GROUP LTD. ("THE COMPANY") (THE "RIGHTS SHARES") AT AN ISSUE PRICE OF S\$0.1050 FOR EACH RIGHTS SHARE, ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY NINE (9) EXISTING ORDINARY SHARES IN THE CAPITAL OF THE COMPANY HELD BY THE SHAREHOLDERS OF THE COMPANY AS AT A DATE AND TIME TO BE DETERMINED BY THE DIRECTORS OF THE COMPANY, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED (THE "RIGHTS ISSUE")**

**- RECEIPT OF LISTING AND QUOTATION NOTICE**

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*Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings ascribed to them in the Company's announcement dated 26 September 2019 in relation to the Rights Issue (the "Announcement").*

The Board refers to the Announcement and is pleased to announce that the Company has on 21 October 2019 received the listing and quotation notice (the "LQN") from the SGX-ST for the listing and quotation of up to 84,693,994 Rights Shares, subject to the following:

- (i) compliance of the Company with the SGX-ST's listing requirements; and
- (ii) shareholders' approval for the Rights Issue to be obtained at a SGM to be convened.

The LQN issued by the SGX-ST is not to be taken as an indication of the merits of the Rights Issue, the Rights Shares, the Company, its subsidiaries and their securities.

The Company will make the necessary announcement(s) upon further developments in relation to the Rights Issue.

**BY ORDER OF THE BOARD OF**

The Trendlines Group Ltd.

Todd Dollinger  
Chairman and Chief Executive Officer

22 October 2019

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This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor") in accordance with Rules 226(2)(b) and 753(2) of the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalyst.

This announcement has not been examined or approved by the SGX-ST. The SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms. Jennifer Tan, Associate Director, Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: [sponsorship@ppcf.com.sg](mailto:sponsorship@ppcf.com.sg)).