

**THE TRENDLINES GROUP LTD.**

(Company Number: 513970947)

(Incorporated In Israel)

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**PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 84,693,994 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY  
– NOTICE OF BOOKS CLOSURE DATE**

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**1. INTRODUCTION**

The Board of Directors (“**Board**” or “**Directors**”) of The Trendlines Group Ltd. (“**Company**”) and its subsidiaries (together the “**Group**”) refers to its announcements dated 26 September 2019, 4 October 2019, 22 October 2019 and 25 October 2019 in relation to the Company’s proposed renounceable non-underwritten rights issue (“**Rights Issue**”) (“**Rights Issue Announcements**”) as well as to its circular to Shareholders dated 25 October 2019 relating to, amongst others, the Rights Issue (“**Circular**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Rights Issue Announcements and in the Circular.

**2. NOTICE OF BOOKS CLOSURE DATE**

**NOTICE IS HEREBY GIVEN** that the Register of Members of the Company and the share transfer books of the Company will be closed, and a record date has been set by the Company to be at 5.00 p.m (Singapore time) on 27 November 2019 (“**Books Closure Date**”) for the purpose of determining the provisional allotments of Rights Shares to Entitled Shareholders (as defined below), fractional entitlements to be disregarded.

**3. ELIGIBILITY OF SHAREHOLDERS TO PARTICIPATE IN THE RIGHTS ISSUE**

**3.1 Entitled Shareholders.** The Company proposes to provisionally allot Rights Shares to all Shareholders who are eligible to participate in the Rights Issue (“**Entitled Shareholders**”), comprising Entitled Depositors and Entitled Scripholders (both as defined below).

Entitled Shareholders will be provisionally allotted the Rights Shares under the Rights Issue on the basis of their shareholdings as at the Books Closure Date. They are at liberty to accept (in full or in part) or decline their provisional allotment of the Rights Shares, renounce (in the case of the “nil-paid” rights (“**Nil-paid Rights**”)) or, in the case of Entitled Depositors only, trade on the SGX-ST (during the provisional allotment trading period prescribed by the SGX-ST) their provisional allotment of Rights Shares, and are eligible to apply for additional Rights Shares in excess of their provisional allotments under the Rights Issue (“**Excess Rights Shares**”).

In the allotment of Excess Rights Shares, preference will be given to the rounding of odd lots. Directors and substantial shareholders who have control or influence over the Company in connection with the day-to-day affairs of the Company or in the terms of the Rights Issue, or have representation (direct or through a nominee) on the Board of the Company, including LH, will rank **last in priority** for the rounding of odd lots and the allotment of Excess Rights Shares.

**3.2 Entitled Depositors.** Entitled Depositors are Shareholders with Shares standing to the credit of their Securities Accounts and whose registered addresses with CDP are in Singapore as at the Books Closure Date or who have, at least three (3) Market Days prior to the Books Closure Date, provided CDP with addresses in Singapore for the service of notices and documents (“**Entitled Depositors**”).

Entitled Depositors should note that all notices and documents will be sent to their last registered addresses with CDP. Entitled Depositors are reminded that any request to CDP to

update their records or to effect any change in address must reach CDP, at least three (3) Market Days before the Books Closure Date.

3.3 **Entitled Scripholders.** Entitled Scripholders are Shareholders whose share certificates have not been deposited with the CDP and who have tendered to the Share Registrar valid transfers of their Shares and the certificates relating thereto for registration up to the Books Closure Date and whose registered addresses with the Company are in Singapore as at the Books Closure Date or who have, at least three (3) Market Days prior to the Books Closure Date, provided the Share Registrar with addresses in Singapore for the service of notices and documents (“**Entitled Scripholders**”).

3.4 **Foreign Shareholders and Foreign Purchasers.** Foreign Shareholders are Shareholders whose registered addresses are out of Singapore as at the Books Closure Date, and who have not, at least three (3) Market Days prior to the Book Closure Date, provided to CDP or the Share Registrar, as the case may be, addresses in Singapore for the service of notices and documents (“**Foreign Shareholders**”).

Foreign Purchasers are persons purchasing the Nil-paid Rights through the book-entry (scripless) settlement system and whose registered addresses with CDP are outside Singapore at the time of purchase (“**Foreign Purchasers**”).

The Offer Information Statement and its accompanying documents have not been and will not be lodged, registered or filed in any jurisdiction other than Singapore. The distribution of this Offer Information Statement and its accompanying documents may be prohibited or restricted (either absolutely or subject to various relevant securities requirements, whether legal or otherwise, being complied with) in certain jurisdictions under the relevant laws of those jurisdictions. For practical reasons and in order to avoid any violation of the legislation applicable in jurisdictions other than Singapore, the Rights Issue is only made in Singapore and the Rights Shares will not be offered to and this Offer Information Statement and its accompanying documents have not been and will not be despatched to Foreign Shareholders or to any jurisdictions outside Singapore.

This Offer Information Statement and its accompanying documents will also not be despatched to Foreign Purchasers. Foreign Purchasers who wish to accept the Nil-paid Rights credited by CDP to their Securities Accounts should make the necessary arrangements with their Depository Agents or stockbrokers in Singapore. Further, any renounee of an Entitled Scripholder, whose address as stated in the PAL is outside Singapore, will not be entitled to accept the Nil-paid Rights renounced to him. The Company reserves the right to reject any acceptance of the Rights Shares and/or application for Excess Rights Shares where it believes, or has reason to believe, that such acceptance and/or application may violate the applicable legislation of any jurisdiction.

3.5 **SRS Investors.** SRS Investors are investors who had purchased Shares using their Supplementary Retirement Scheme account (“**SRS Investors**”).

For SRS Investors and investors who hold Shares through finance companies and/or Depository Agents, acceptances of the Rights Shares and (if applicable) applications for Excess Rights Shares must be done through their relevant approved banks which hold their SRS Accounts, finance companies and/or Depository Agents (as the case may be). Such investors should provide their relevant approved banks with which they hold their SRS Accounts, finance companies and/or Depository Agents (as the case may be) with the appropriate instructions early in order for such intermediaries to make the relevant acceptance and (if applicable) application by the Closing Date.

3.6 **ADR Holders.** ADR Holders are holders of the Company’s Level 1 American Depositary Receipts held through The Bank of New York Mellon (“**ADR Holders**”).

The Offer Information Statement and the accompanying documents will only be despatched to the ADR Depository Singapore custodian, and will not be despatched to ADR Holders or the

ADR Depository for practical reasons and in order to avoid any violation of the securities legislation applicable in the United States.

ADR Holders who hold ADRs through the ADR Depository (who, in turn, holds Shares represented by such ADRs through its Singapore custodian(s)) and who wish to participate in the Rights Issue must do so through the ADR Depository, subject to the terms and conditions of the depositary agreement with the ADR Depository. Subject to the terms and conditions of the depositary agreement with the ADR Depository, such ADR Holders should provide the appropriate instructions early in order for the ADR Depository and its Singapore custodian(s) to make the relevant acceptance and (if applicable) application by the Closing Date.

- 3.7 Shareholders with registered addresses outside Singapore who wish to participate in the Rights Issue should provide CDP (at #01-19/20 The Metropolis, 9 North Buona Vista Drive, Singapore 138588) or the Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd. (at 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623), as the case may be, with an address in Singapore for the service of notices and documents at least three (3) Market Days prior to the Books Closure Date.

#### **4. GENERAL**

Further details of the Rights Issue will be made available in the Offer Information Statement to be despatched to Entitled Shareholders in due course. Further announcements will be made by the Company as and when appropriate.

#### **BY ORDER OF THE BOARD OF**

The Trendlines Group Ltd.

David Todd Dollinger and Stephen Louis Rhodes  
Chairmen and Chief Executive Officers

**19 November 2019**

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor") in accordance with Rules 226(2)(b) and 753(2) of the SGX-ST Listing Manual Section B: Rules of Catalyst.*

*This announcement has not been examined or approved by the SGX-ST. The SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms. Jennifer Tan, Associate Director, Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg).*