

PAN OCEAN CO., LTD.

MANDATORY DISCLOSURE ON CURRENT STATUS OF ENTERPRISE GROUP

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1) Details of shares owned by companies belonging to the enterprise group

(As of December 31, 2020)

Company owned shares	Invested Company	Book Value (KRW mil.)	No of shares
Pan Ocean Co., Ltd	Pos SM	3,664	800,000 (100%)

2) Details of debt guarantee for companies belonging to the enterprise group and the others

(As of December 31, 2020)

(Unit : KRW mil.)

Debtor	Creditor	Amount of debt	Amount of guarantee	Period for debt guarantee
POS Maritime FC S.A.	The Export-Import Bank of Korea	4,314	4,314	2017.12.28-2022.12.28
POS Maritime GC S.A.	Societe Generale	8,686	8,686	2018.03.19-2025.03.19
POS Maritime HC S.A.	Societe Generale	8,686	8,686	2018.03.19-2025.03.19
POS Maritime IC S.A.	Societe Generale	8,686	8,686	2018.04.12-2025.03.19
Pan Ocean (America), Inc.	Standard Chartered	0	27,200	2020.08.17~2021.08.17
Pan Ocean (America), Inc.	The Export-Import Bank of Korea	0	70,720	2020.09.02~2021.09.02
		38,080	38,080	2020.09.04~2023.09.04
Employee stock ownership association	Heungkook Savings Bank	8	10	2019.09.13-2020.09.12
Total		68,460	166,382	-

3) The status of performance guarantee for companies belonging to the enterprise group and the others

(As of December 31, 2020)

Name of company	Number of guarantees	Amount (KRW mil.)
Pan Ocean Co., Ltd	12	18,836

4) The status of borrowings

(from October 1, 2020 to December 31, 2020)

(Unit : KRW mil.)

Borrower	Loaner	The enterprise group	The others
Pan Ocean Co., Ltd		-	113,632

BY ORDER OF THE COMPANY

Lotus Isabella Lim Mei Hua
Company Secretary

Date: 26 February 2021