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This announcement is issued for information purposes only as required by the MAS Stabilization Exemption (as defined below). Nothing in this announcement constitutes or shall be construed as an offer, or an invitation or a solicitation of an offer, to the public to subscribe for or purchase any securities in Singapore, the United States or any other jurisdiction. This announcement is not to be distributed or circulated outside of Singapore. Any failure to comply with this restriction may constitute a violation of United States securities laws or the laws of any other jurisdiction.



## **AvePoint, Inc.**

(Company Number: 7360416)  
(Incorporated as a Delaware corporation on April 5, 2019)

**REGISTERED PUBLIC OFFERING OF 13,290,360 SHARES OF COMMON STOCK OF AVEPOINT, INC. (THE "COMPANY") PURSUANT TO A FORM S-3 REGISTRATION STATEMENT (THE "REGISTRATION STATEMENT"), INCLUDING OFFERS MADE IN RELIANCE ON AN EXEMPTION UNDER SECTION 274 OR 275 OF THE SECURITIES AND FUTURES ACT 2001 OF SINGAPORE (THE "S-3 REGISTERED OFFERING")<sup>1</sup>, SUBJECT TO AN OVER-ALLOTMENT OPTION OF UP TO 1,993,550 SHARES OF COMMON STOCK OF THE COMPANY (THE "OVER-ALLOTMENT OPTION"), TO BE SETTLED ON SINGAPORE EXCHANGE SECURITIES TRADING LIMITED (THE "SGX-ST").**

*Capitalised terms used herein, unless otherwise defined, have the meanings as defined in the introductory document dated 16 September 2025 issued by the Company in connection with the secondary listing by way of introduction of the shares of common stock of the Company on the Main Board of the SGX-ST (the "Introductory Document").*

The MAS has granted an exemption (the "**MAS Stabilization Exemption**") to the Stabilising Manager and the dealers acting on its behalf as notified to the MAS (the "**Relevant Exempted Persons**"), the Company, the Underwriters and the selling securityholders from Sections 197, 198, 218(2) and 219(2) of the SFA, for any stabilising action undertaken by or on behalf of the Relevant Exempted Persons on the SGX-ST in respect of the S-3 Registered Offering, subject to the conditions as set out in the Introductory Document and the Prospectus Supplement for the S-3 Registered Offering (the "**Prospectus Supplement**").

The Board of Directors of the Company wishes to announce that in connection with the S-3 Registered Offering, and pursuant to the MAS Stabilization Exemption requiring fulfilment of, among others, Regulation 3A(2)(g) of the Securities and Futures (Market Conduct) (Exemptions) Regulations 2006, the Over-allotment Option Grantor has granted the Underwriters the Over-allotment Option, exercisable by UBS AG, Singapore Branch as Stabilising Manager (or its affiliates or other persons acting on its behalf), in consultation with the Underwriters, in full or in part, on one or more occasions, to purchase up to an aggregate of 1,993,550 Additional Shares at the public offering price (as set out in the Prospectus Supplement), representing not more than 15.0% of the

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<sup>1</sup> For the avoidance of doubt, the S-3 Registered Offering did not involve a public offering in Singapore and no document has not been registered as a prospectus with the Monetary Authority of Singapore in connection with the S-3 Registered Offering.

total number of Shares offered under the S-3 Registered Offering, solely to cover the over-allotment of Shares (if any) made in connection with the S-3 Registered Offering.

The Over-allotment Option is exercisable from the Listing Date until the earlier of (i) the date falling 30 days from the Listing Date, or (ii) the date when the Stabilising Manager (or its affiliates or other persons acting on its behalf), in consultation with the Underwriters, has bought on the SGX-ST an aggregate of 1,993,550 Shares, representing not more than 15.0% of the total number of Shares offered under the S-3 Registered Offering, to undertake stabilising actions. The exercise of the Over-allotment Option will not increase the total number of issued Shares immediately after the completion of the S-3 Registered Offering.

In connection with the S-3 Registered Offering and pursuant to the MAS Stabilization Exemption, the Stabilising Manager (or any of its affiliates or other persons acting on its behalf) may over-allot Shares or effect transactions that stabilise or maintain the market price of the Shares at levels that might not otherwise prevail in the open market. Such transactions may be effected on the SGX-ST, in compliance with applicable laws and regulations, including Rule 104 under the Exchange Act and the Securities and Futures (Market Conduct) (Exemptions) Regulations 2006 of Singapore (as amended by (i) the Securities and Futures (Market Conduct) (Exemptions) (Amendment) Regulations 2010 of Singapore and (ii) the Securities and Futures (Market Conduct) (Exemptions) (Amendment) Regulations 2018 of Singapore) and all the terms of the MAS Stabilization Exemption. For the avoidance of doubt, stabilising actions will not be effected in the United States or on Nasdaq in connection with the S-3 Registered Offering. There is, however, no assurance that the Stabilising Manager (or its affiliates or other persons acting on its behalf) will undertake any stabilising action. Such transactions may commence on or after the Listing Date and, if commenced, may be discontinued at any time and must not be effected after the earlier of (i) the date falling 30 days from the Listing Date, or (ii) the date when the Stabilising Manager (or its affiliates or other persons acting on its behalf) has bought on the SGX-ST an aggregate of 1,993,550 Shares, representing not more than 15.0% of the total number of Shares offered under the S-3 Registered Offering, to undertake stabilising actions. In the event the MAS Stabilization Exemption is withdrawn or revoked by the MAS for any reason whatsoever, all stabilising action shall (if commenced) cease, and no stabilising action shall be undertaken by the Stabilising Manager (or its affiliates or other persons acting on its behalf) thereafter.

An announcement will be made if and when the Over-allotment Option is exercised.

Issued jointly by

**Jefferies LLC**  
**Morgan Stanley & Co. LLC**  
**Oversea-Chinese Banking Corporation Limited**  
**UBS Securities LLC**  
(as Underwriters to the S-3 Registered Offering)

For and on behalf of

**AvePoint, Inc.**  
(Company Number: 7360416)

17 September 2025

### **IMPORTANT NOTICE**

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