

OVERSEAS EDUCATION LIMITED
(Company Registration No. 201131905D)
(Incorporated in Republic of Singapore)
(the “**Company**”)

NOTICE OF RECORD DATE FOR DIVIDEND

Further to the announcement of 26 February 2024 on the Full Year Results for the financial year ended 31 December 2023 with respect to the proposed financial dividend of S\$0.013 per ordinary share, tax-exempt (one-tier) for the financial year ended 31 December 2023 (the “**Dividend**”), the Board of Directors of the Company proposed, subject to shareholders’ approval at the Annual General Meeting scheduled to be held on 25 April 2024 (the “**AGM**”), that the Dividend be paid on 10 May 2024.

NOTICE IS HEREBY GIVEN that the Share Transfer Books and Register of Members of the Company will be closed on **3 May 2024** for the purpose of determining shareholders’ entitlements to the Dividend.

Duly completed and stamped registrable transfers in respect of shares not registered in the name of The Central Depository (Pte) Limited, together with all relevant documents of title thereto, received by the Company’s Share Registrar, B.A.C.S. Private Limited, at 77 Robinson Road, #06-03 Robinson 77, Singapore 068896, up to 5.00 p.m. on **2 May 2024** will be registered to determine shareholders’ entitlement to the Dividend.

Members whose securities accounts with The Central Depository (Pte) Limited are credited with shares as at 5.00 p.m. on **2 May 2024** will be entitled to the Dividend.

Payment of the Dividend (subject to shareholders’ approval at the AGM) will be made on **10 May 2024**.

By Order of the Board of
OVERSEAS EDUCATION LIMITED

Tan Swee Gek
Company Secretary
26 February 2024