

MIYOSHI LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 198703979K)

CHANGE OF CONTINUING SPONSOR

The board of directors (the “**Board**” or “**Directors**”) of Miyoshi Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) wishes to announce that the Company has appointed RHB Bank Berhad, through its Singapore branch (“**RHB**”) as its new continuing sponsor with effect from 1 June 2022, in place of the current continuing sponsor, PrimePartners Corporate Finance Pte. Ltd. (“**PPCF**”). The change of continuing sponsor is due to commercial reasons.

Pursuant to Rule 228(5) of the Singapore Exchange Securities Trading Limited Listing Manual Section B: Rules of Catalist (“**Catalist Rules**”), PPCF, as the current continuing sponsor of the Company, has confirmed that as of the date of this announcement, based on information available to PPCF, it is not aware of any non-compliance with the Catalist Rules by the Company that has not been brought to the attention of RHB. PPCF has also made itself available for discussion with RHB as required under Rule 228(3) of the Catalist Rules.

The Board would like to take this opportunity to record its thanks to PPCF for its past guidance and sponsorship as a continuing sponsor.

BY ORDER OF THE BOARD

Sin Kwong Wah, Andrew
Executive Director and CEO

31 May 2022

*This announcement has been reviewed by the Company’s sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the “**Exchange**”) and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.*

The contact person for the Sponsor is Ms. Jennifer Tan, 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, sponsorship@ppcf.com.sg.