11 April 2019

U.S.$300,000,000 Floating Rate Notes due 2021

under the U.S.$5,000,000,000 Medium Term Note Programme

(the "Notes")

Interest Payment

Shanghai Pudong Development Bank Co., Ltd., Singapore Branch wishes to announce the following interest payment in respect of the Notes:

Principal Amount of Notes	: U.S.$300,000,000
Interest Period	: 26 February 2019 – 28 May 2019
Interest Rate	: 3.51625%
Interest Payment Date	: 28 May 2019
Interest Amount	: U.S.$8.89 per Calculation Amount of U.S.$1,000 in principal amount of the Bonds.
Paying Agent	: The Bank of New York Mellon, London Branch One Canada Square, London E14 5AL, United Kingdom.

LEGAL AND COMPLIANCE TEAM
SHANGHAI PUDONG DEVELOPMENT BANK CO., LTD., SINGAPORE BRANCH