



(a business trust constituted on 29 July 2011 and registered on 25 September 2012
under the laws of the Republic of Singapore)
managed by
RHT Health Trust Manager Pte. Ltd.

**PROPOSED DISPOSAL OF THE ENTIRE ASSET PORTFOLIO OF RHT
AMENDMENT TO THE MASTER PURCHASE AGREEMENT**

RHT Health Trust Manager Pte. Ltd. (in its capacity as trustee-manager of RHT) (the "**Trustee-Manager**") refers the announcement dated 13 February 2018 (the "**13 February Announcement**") in relation to the master purchase agreement dated 12 February 2018 (as from time to time amended, modified or supplemented) (the "**MPA**") between *inter alia*, the Trustee-Manager, Fortis Global Healthcare Infrastructure Pte. Ltd. ("**FGHIPL**") and RHT Healthtrust Services Pte. Ltd. ("**RHSPL**") and Fortis Healthcare Limited ("**Fortis**").

Unless otherwise stated, capitalised terms used herein shall bear the same meanings ascribed to them in the 13 February Announcement.

The Trustee-Manager wishes to inform Unitholders that on 24 August 2018, the parties to the MPA ("**Parties**") have entered into an amendment agreement (the "**Amendment Agreement**") to vary the terms of the MPA, the principal amendments of which are set out below.

Pursuant to the Amendment Agreement, the Parties to the MPA have agreed to amend the Long Stop Date in the MPA for the fulfilment of Conditions Precedent from 30 September 2018 to 31 December 2018 (the "**Extension**"). The Extension had been requested by Fortis as it is in the process of raising funds which is pending regulatory approvals.

The Parties have also agreed under the Amendment Agreement that the Consideration (and adjustments thereto) shall be computed on the INR:SGD closing offer rate on Bloomberg L.P. one (1) business day prior to Completion unless such closing offer rate is lower than the closing offer rate on 30 September 2018, in which case the reference rate for computing the Consideration (and adjustments thereto) shall be the closing offer rate on 30 September 2018 ("**Foreign Exchange Adjustment Amendment**"). The Trustee-Manager had negotiated the foregoing with a view to mitigating any adverse currency movements as a result of the Extension.

Fortis has also agreed to compensate RHT for all reasonable costs that may be incurred by RHT for obtaining any services from legal advisers, independent financial adviser, tax advisers, valuers and reporting accountants solely resulting from the Extension ("**Costs Compensation**").

The Foreign Exchange Adjustment Amendment and Costs Compensation are subject to the approval of the shareholders of Fortis.

Notwithstanding the Extension, the Trustee-Manager intends to hold the Extraordinary General Meeting (“**EGM**”) to seek Unitholders’ approval for the Proposed Disposal before 30 September 2018. The Trustee-Manager will make a further announcement when the Notice of EGM and the Circular to Unitholders in respect of the Proposed Disposal has been despatched.

By Order of the Board

Gurpreet Singh Dhillon
Executive Director and Chief Executive Officer
RHT Health Trust Manager Pte. Ltd.
(Registration Number: 201117555K)
(as Trustee-Manager of RHT Health Trust)

24 August 2018