M M P RESOURCES LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No: 200613299H)

PROPOSED ISSUE OF CONVERTIBLE BONDS DUE 2021 AND PROPOSED PLACEMENT OF NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY PURSUANT TO THE BONDS SUBSCRIPTION AND PLACEMENT AGREEMENT DATED 6 SEPTEMBER 2017, 12 SEPTEMBER 2017, 3 OCTOBER 2017, 15 NOVEMBER 2017 AND 20 DECEMBER 2017

- EXTENSION OF LONG STOP DATE

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*Unless otherwise defined, all capitalised terms shall bear the same meanings as the announcements released by MMP Resources Limited ("the **Company**") on 6 September 2017, 13 September 2017, 3 October 2017, 16 November 2017 and 20 December 2017 (the "**Announcements**").*

The Board of Directors of the Company (the "**Board**") refers to the Announcements. As set out in paragraph 6.2.2 of the Announcements, if any of the Bonds Conditions is not satisfied or waived in whole or in part by the Company on or before the date falling 3 months from the date of the respective bonds subscription and placement agreements (the "**Long Stop Date**") or such other date as the Company and the Subscriber may agree, the Company and the Subscriber shall be released and discharged from their respective obligations under the respective bonds subscription and placement agreements, save for certain rights and liabilities accrued on or prior to such termination and the liability of the Company for payment of expenses, costs, fees, taxes and duties under the respective bonds subscription and placement agreements.

The Board wishes to announce that the Company and the Subscriber have mutually agreed in writing to extend the Long Stop Date to 31 December 2018, or such other date as the Company and the Subscriber may mutually agree in writing.

By Order of the Board

Chong Chee Meng Gerard
Lead Independent Director
1 February 2018