

ADVENTUS HOLDINGS LIMITED

(Company Registration No. 200301072R)

COMPLETION OF ALLOTMENT AND ISSUE OF 875,000,000 NEW SHARES

The Board of Directors (the “**Directors**”) of Adventus Holdings Limited (the “**Company**”) refers to the announcement dated 26 November 2013, 5 February 2014 and 7 March 2014 in relation to the allotment and issue of 875,000,000 new ordinary shares in the capital of the Company to Mr Chin Bay Ching at the issue price of S\$0.0165 per share (the “**Previous Announcements**”), and the circular to shareholders dated 20 February 2014.

Unless otherwise defined, all capitalised terms and references used herein shall bear the same meaning ascribed to them in the Previous Announcements.

COMPLETION OF SUBSCRIPTION

The Directors wish to announce that the Subscription has been completed on 12 March 2014, and the Company has allotted and issued 875,000,000 Subscription Shares to the Subscriber. Pursuant to the completion of the Subscription, the number of issued Shares of the Company has increased from 825,054,385 Shares to 1,700,054,385 Shares.

As the Subscription will result in the Subscriber holding more than 30% of the total number of Shares, the Subscriber is required under the Code to make a Mandatory General Offer in respect of all the remaining Shares as well as appropriate offers for all the outstanding convertible securities of the Company that the Subscriber and its concert parties do not already own, control or has agreed to acquire. Please refer to the announcements to be made by the Subscriber and the Company in connection with the Mandatory General Offer.

DIRECTORS’ RESPONSIBILITY STATEMENT

The Directors (including those who may have been delegated detailed supervision of the Subscription) have individually and collectively reviewed and approved the issue of this announcement, and have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement are fair and accurate in all material aspects and that no material facts have been omitted from this announcement which would make any statement in this announcement misleading, and they jointly and severally accept responsibility accordingly.

Where any information contained in this announcement has been extracted from published or otherwise publicly available sources, the sole responsibility of the Directors has been to ensure that such information has been accurately and correctly extracted from these sources.

By Order of the Board

Lim Keng Hock Jonathan
Chairman and Executive Director

12 March 2014

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Stamford Corporate Services Pte. Ltd. (the "Sponsor"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalist.

The Sponsor has not verified the contents of this announcement including the accuracy or completeness of any of the information disclosed or the correctness of any of the statements or opinions made or reports contained in this announcement. This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Bernard Lui.

Telephone number: 6389 3000

Email: bernard.lui@stamfordlaw.com.sg.