USP GROUP LIMITED
(Incorporated in Singapore)
(Company Registration No.: 200409104W)

RESULTS OF EXTRAORDINARY GENERAL MEETING

The Board of Directors of USP Group Limited (the **"Company"**) wishes to announce that pursuant to Rule 704(16) of the Listing Manual of the Singapore Exchange Securities Trading Limited (**"SGX-ST"**), on a poll vote, the following resolutions as set out in the Notice of the Extraordinary General Meeting (**"EGM"**) dated 22 January 2020 were carried at the EGM of the Company held on 20 February 2020.

Resolution 4 on the proposed removal of Mr Ong Sie Hou Raymond @ Zaim was withdrawn, as Mr Ong Sie Hou Raymond @ Zaim had formally resigned from his office as a director of the Company on 19 February 2020.

Resolution 7 on the proposed appointment of Ms Mak Chung Yee as a director of the Company was withdrawn, as Ms Mak Chung Yee had notified the requisitioning shareholders that she will not be offering herself for election as a director of the Company.

Resolution 10 on the proposed removal of any director of the Company who may be appointed between 10 January 2020 and the date of the EGM was not put to a vote, as no director had been appointed during this period.

(a) Breakdown of all valid votes cast at the EGM:

Resolution number and details	Total number of shares represented by votes for and against the resolution	FOR		AGAINST	
		Number of shares	Percentage (%)	Number of shares	Percentage (%)
Ordinary Resolution 1 Removal of Mr Siew Chen Yei as a Director	64,040,427	37,676,867	58.83	26,363,560	41.17
Ordinary Resolution 2 Removal of Mr Tay Tian Leng as a Director	64,040,427	37,676,867	58.83	26,363,560	41.17
Ordinary Resolution 3 Removal of Mr Yip Mun Foong as a Director	64,040,427	37,676,867	58.83	26,363,560	41.17
Ordinary Resolution 5 Removal of Mr Chan Siew Wei as a Director	64,040,427	37,676,867	58.83	26,363,560	41.17
Ordinary Resolution 6 Appointment of Mr Tanoto Sau Ian as a Director	64,040,427	37,676,867	58.83	26,363,560	41.17

Resolution number and details	Total number of shares represented by votes for and against the resolution	FOR		AGAINST	
		Number of shares	Percentage (%)	Number of shares	Percentage (%)
Ordinary Resolution 8 Appointment of Mr Tan Wee Peng Kelvin as a Director	64,040,427	37,676,867	58.83	26,363,560	41.17
Ordinary Resolution 9 Appointment of Low Chee Chiew as a Director	64,040,427	37,676,867	58.83	26,363,560	41.17

(b) Details of parties who are required to abstain from voting on any resolution(s), including the number of shares held and the individual resolution(s) on which they are required to abstain from voting:

No party was required to abstain from voting on any resolution.

(c) Name of firm and/or person appointed as scrutineer:

FINOVA BPO Pte. Ltd. was appointed as scrutineer of the EGM.

By Order of the Board

Tanoto Ian Sau
Executive Director and Chief Executive Officer

20 February 2020