EU YAN SANG INTERNATIONAL LTD
(Company Registration No.199302179H)
(Incorporated in Singapore)

ISSUE AND ALLOTMENT OF SHARES PURSUANT TO EU YAN SANG EMPLOYEE SHARE OPTION SCHEME 2006

The Board of Directors of Eu Yan Sang International Ltd wishes to announce the issue and allotment of an aggregate of 636,000 ordinary shares in the capital of the Company, at the exercise price of S$0.445 each, pursuant to the exercise of options granted under the Eu Yan Sang Employee Share Option Scheme 2006.

The abovementioned new shares have been listed and quoted on the Singapore Exchange Securities Trading Limited on 29 December 2015.

The new shares issued rank *pari passu* in all respects with the existing shares of the Company.

Pursuant to the above issue and allotment of new shares, the number of issued and paid-up shares in the capital of the Company is 447,917,217 ordinary shares.

BY ORDER OF THE BOARD

Submitted by Tang Yock Miin, Company Secretary, on 29 December 2015 to the SGX.