



**GSS ENERGY LIMITED**  
(Incorporated in the Republic of Singapore)  
(Company Registration No. 201432529C)

- 
- (A) **PROPOSED ACQUISITION OF 100% OF THE SHARE CAPITAL OF EDISON MOTORS CO., LTD**
- (B) **PROPOSED PLACEMENT OF AN AGGREGATE OF 40,500,000 NEW WARRANTS EXERCISABLE INTO 40,500,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT AN EXERCISE PRICE OF S\$0.07054 FOR EACH NEW WARRANT**

**- RECEIPT OF LISTING AND QUOTATION NOTICE**

---

The Board of Directors (the "**Board**") of GSS Energy Limited (the "**Company**") refers to its earlier announcement dated 19 November 2021 in relation to the Proposed Acquisition, the Proposed Allotment of Consideration Shares and the Proposed Warrants Issue (the "**Earlier Announcement**").

*Unless otherwise defined in this announcement, all terms and references used in this announcement shall bear the same meanings as ascribed to them in the Earlier Announcement.*

Further to the Earlier Announcement, the Board wishes to announce that the Company had, on 24 March 2022, received the listing and quotation notice ("**LQN**") from the SGX-ST for the listing and quotation of:

- (a) 50,000,000 Consideration Shares to be issued at S\$0.07054 for each Consideration Share in connection with the Proposed Acquisition; and
- (b) up to 40,500,000 Warrant Shares to be issued arising from the exercise of 40,500,000 Warrants.

The LQN is not to be taken as an indication of the merits of the Consideration Shares, the Proposed Acquisition, the Warrant Shares, the Proposed Warrants Issue, the Company, its subsidiaries and their securities.

The Company will make further announcements on the completion of the Proposed Acquisition, the Proposed Allotment of Consideration Shares and the Proposed Warrants Issue, as well as the listing and quotation of the Consideration Shares and the Warrant Shares (when issued upon the exercise of the Warrants) as and when appropriate.

By Order of the Board of  
**GSS ENERGY LIMITED**

Anthony Kuek  
Chairman  
24 March 2022

---

*This announcement has been reviewed by the Company's sponsor, Stamford Corporate Services Pte. Ltd. (the "Sponsor"). It has not been examined or approved by the Singapore Exchange Securities Trading*

*Limited (the "SGX-ST") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Bernard Lui, Telephone number: 6389 3000 Email: [Bernard.lui@morganlewis.com](mailto:Bernard.lui@morganlewis.com)*