

**VALUEMAX GROUP LIMITED**  
(Incorporated in the Republic of Singapore)  
(Company Registration No. 200307530N)

---

**UPDATE ON POTENTIAL LISTING OF WELL CHIP ON THE  
MAIN MARKET OF BURSA MALAYSIA SECURITIES BERHAD**

**- TIMETABLE FOR THE IPO (AS DEFINED HEREIN)**

---

**1. INTRODUCTION**

The board of directors (the “**Board**”) of ValueMax Group Limited (the “**Company**”) refers to the Company’s announcements dated 10 November 2023, 16 November 2023, 22 December 2023, 28 March 2024 and 20 May 2024 (“**Announcements**”) in relation to the Proposed Restructuring in connection with the Proposed Listing.

*Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings ascribed to them in the Announcements.*

**2. TIMETABLE FOR THE INITIAL PUBLIC OFFERING OF 150,000,000 NEW SHARES IN WELL CHIP GROUP BERHAD (“IPO”)**

The Board is pleased to announce that the timetable for the IPO is as set out below:

| <b>Events</b>  | <b>Date</b>  |
|--|--------------|
| Opening of applications for the IPO                            | 26 June 2024 |
| Closing of applications for the IPO                            | 10 July 2024 |
| Balloting of application for the IPO                           | 12 July 2024 |
| Allotment for the IPO Shares to successful applicants          | 19 July 2024 |
| Listing on the Main Market of Bursa Malaysia Securities Berhad | 23 July 2024 |

A copy of the Prospectus in respect of the IPO can be found at Bursa Securities Malaysia Berhad’s website:

[https://www.bursamalaysia.com/market\\_information/announcements/company\\_announcement/announcement\\_details?ann\\_id=3459118](https://www.bursamalaysia.com/market_information/announcements/company_announcement/announcement_details?ann_id=3459118)

**3. FURTHER UPDATES**

The Company will continue to keep shareholders updated on material developments relating to the IPO.

BY ORDER OF THE BOARD

Lotus Isabella Lim Mei Hua  
Company Secretary  
26 June 2024