

CLEARBRIDGE HEALTH LIMITED
(Company Registration No. 201001436C)

**PROPOSED ISSUE OF CONVERTIBLE BONDS – RECEIPT OF LISTING AND QUOTATION
NOTICE**

All capitalised terms used in this announcement shall unless otherwise defined have the same meaning as given to them in the Announcements (as defined below).

The Board refers to the announcements made by the Company on 31 January 2019 and 8 February 2019 (the "**Announcements**") in relation to the proposed issue of Convertible Bonds.

Further to the Announcements, the Board wishes to announce that the Company had, on 25 February 2019, received the listing and quotation notice ("**LQN**") from the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") for the listing and quotation of the 39,285,714 new ordinary shares in the capital of the Company, being the Conversion Shares, on Catalist, subject to the following:

- (i) compliance with the SGX-ST's listing requirements; and
- (ii) shareholders' approvals to be obtained at an EGM to be convened to approve the issuance of Conversion Shares to the Series 2 Subscribers.

The LQN is not to be taken as an indication of the merits of the Conversion Shares, the Subscription Agreement, the Company, its subsidiaries and their securities.

The Company will make the necessary announcement(s) in relation to the proposed issue of Convertible Bonds when there are further developments on the same.

BY ORDER OF THE BOARD

Andrew John Lord
Lead Independent Director

26 February 2019

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, United Overseas Bank Limited (the "**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement. The contact person for the Sponsor is Mr Chia Beng Kwan, Senior Director, Equity Capital Markets, who can be contacted at 80 Raffles Place, #03-03 UOB Plaza 1, Singapore 048624, telephone: +65 6533 9898.*