

BHG RETAIL REIT

(A real estate investment trust constituted on 18 November 2015
under the laws of the Republic of Singapore)

RESULTS OF ANNUAL GENERAL MEETING

BHG Retail Trust Management Pte. Ltd. (the “**Manager**”), as Manager of BHG Retail REIT (the “**REIT**”), wishes to announce that at the annual general meeting (“**AGM**”) of the REIT held on 20 April 2018, all resolutions relating to matters set out in the Notice of AGM dated 27 March 2018, were duly passed, on a poll vote, by the unitholders of the REIT.

The information as required under Rule 704(16) of the Listing Manual of the Singapore Exchange Securities Trading Limited is set out below:

(a) Breakdown of all valid votes cast at the AGM

Resolution		Total number of shares represented by votes for and against the relevant resolution	For		Against	
No	Details		No. of shares	As a percentage of total number of votes for and against the resolution (%)*	No. of shares	As a percentage of total number of votes for and against the resolution (%)*
1.	Adoption of the Report of the Trustee, the Statement by the Manager and the Audited Financial Statements of BHG Retail REIT for the financial year ended 31 December 2017	241,316,221	241,316,221	100	0	0
2.	Re-appointment of Messrs KPMG LLP as Auditors of BHG Retail REIT and grant of authority to the Manager to fix the Auditors' remuneration	241,317,221	241,316,221	100	1,000	0
3.	Authority for the Manager to issue Units and to make or grant convertible instruments	241,318,221	241,317,121	100	1,100	0
4.	Approval of the Proposed Electronic Communications Trust Deed Supplement	241,306,221	241,306,221	100	0	0

* Percentage of total number of votes for and against the resolution is due to rounding.

(b) Details of parties who are required to abstain from voting on resolution(s), including the number of shares held and the individual resolution(s) on which they are required to abstain from voting

No party was required to abstain from voting on any of the resolution put to vote at the AGM.

(c) Name of firm appointed as scrutineer

DrewCorp Services Pte Ltd was the appointed scrutineer for the conduct of the poll at the AGM.

BY ORDER OF THE BOARD

BHG Retail Trust Management Pte. Ltd.
(Company Registration No.: 201504222D)
as Manager of BHG Retail REIT

Chan Iz-Lynn
Chief Executive Officer
20 April 2018

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