

LIONGOLD CORP LTD

COMPANY ANNOUNCEMENT

CONVERSION OF CASTLEMAINE GOLDFIELDS LIMITED TO A PROPRIETARY COMPANY

LionGold Corp Ltd (the “**Company**”) wishes to announce that with effect from 15 August 2014, the Company’s wholly-owned subsidiary, Castlemaine Goldfields Limited has been converted to a proprietary company. The name of the company is now Castlemaine Goldfields Pty Ltd.

By Order of the Board

Tan Soo Khoo Raymond
Executive Director
28 August 2014