

RESULTS OF EXTRAORDINARY GENERAL MEETING

*Unless otherwise defined, all capitalised terms used herein shall bear the same meanings ascribed to them in the circular to shareholders of Aspial Corporation Limited (the “**Company**”) dated 15 March 2016 (the “**Circular**”).*

1. INTRODUCTION

Pursuant to Rule 704(16) of the Listing Manual, the Board of Directors (the “**Board**”) of the Company is pleased to announce that at the Extraordinary General Meeting (“**EGM**”) of the Company held at 10.00 a.m. on 31 March 2016, the ordinary resolution set out in the Notice of EGM dated 15 March 2016 (the “**Ordinary Resolution**”) was voted on by way of a poll and was duly approved and passed by the Shareholders.

2. BREAKDOWN OF ALL VALID VOTES CAST AT THE EGM

The poll results in respect of the votes cast on the Ordinary Resolution passed at the EGM are set out below:

Ordinary Resolution	Total number of Aspial Shares represented by votes for and against the Ordinary Resolution	For		Against	
		Number of Aspial Shares	As a percentage of total number of votes for and against the Ordinary Resolution (%)	Number of Aspial Shares	As a percentage of total number of votes for and against the Ordinary Resolution (%)
To approve the Acquisition and the Disposal (i.e. the Transaction)	72,065,520	72,063,520	100	2,000	0

3. DETAILS OF PARTIES WHO WERE REQUIRED TO ABSTAIN FROM VOTING ON THE ORDINARY RESOLUTION

As set out in Section 8.5 of the Letter to Shareholders in the Circular, each of KWS and TSL (together with their respective associates) were required to abstain from voting on the Ordinary Resolution at the EGM. As at the date of the EGM, KWS, TSL and their respective associates collectively hold a direct interest in 1,668,379,095 Aspial Shares (the “**Relevant Aspial Shares**”). KWS and TSL (together with their respective associates) have abstained from voting on the Ordinary Resolution at the EGM in respect of the Relevant Aspial Shares.

4. NAME OF FIRM AND/OR PERSON APPOINTED AS SCRUTINEER

ZICO BPO Pte. Ltd. was appointed as the scrutineer for the EGM.

BY ORDER OF THE BOARD
ASPIAL CORPORATION LIMITED

Lim Swee Ann
Company Secretary
31 March 2016