

LERENO BIO-CHEM LTD.

(Company Registration No. 197401961C)
(Incorporated in the Republic of Singapore)

SUBMISSION OF APPLICATION TO THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED (THE "SGX-ST") FOR A FURTHER 6-MONTH EXTENSION TO MEET THE REQUIREMENTS FOR A NEW LISTING UNDER RULE 1017(2) OF THE CATALIST RULES

The Board of Directors (the "**Board**") of Lereno Bio-Chem Ltd. (the "**Company**"), refers to the announcement of the Company dated 17 November 2015, 11 December 2015 and 16 August 2016 in relation to the "cash company" status; and the announcement by the Company dated 27 June 2016, in relation to the proposed acquisition of shares ("**Proposed Acquisition**") representing 100% of the issued and paid-up share capital of Kenyalang Property (S) Pte. Ltd. (the "**Announcements**").

Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the Announcements.

The Board is pleased to announce that the Company had on 14 February 2017 submitted an application to the SGX-ST for a further extension of time to meet the requirements for a new listing (the "**Further Extension**") under Rule 1017(2) of the SGX-ST Listing Manual Section B: Rules of Catalist (the "**Catalist Rules**"). The Company had sought the Further Extension as the due diligence of the Asset in relation to the Proposed Acquisition is still ongoing. The Company will make further announcement(s) on the outcome of the application for the Further Extension in due course.

Shareholders and potential investors are advised to exercise caution when trading in the Shares of the Company. The Proposed Acquisition is subject to the approval by the SGX-ST for the Further Extension, numerous conditions precedent and further due diligence by the Company. The Company will make the necessary announcements when there are further developments on the Proposed Acquisition and other matters contemplated by this announcement.

Shareholders and potential investors are advised to read this announcement and any further announcements by the Company carefully. Shareholders and potential investors should consult their stockbrokers, bank managers, solicitors or other professional advisors if they have any doubt about the actions they should take.

By Order of the Board of Directors
Lereno Bio-Chem Ltd

Ong Puay Koon
Managing Director and Chief Executive Officer
16 February 2017

This announcement has been reviewed by the Company's Sponsor, RHT Capital Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("SGX-ST"). The Company's Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is:-

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