**NO SIGNBOARD HOLDINGS LTD.**
*(Company Registration No. 201715253N)*
*(Incorporated in Singapore)*

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**RESULTS OF THE SCHEME MEETINGS**

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The Board of Directors (the "**Board**") of No Signboard Holdings Ltd. (the "**Company**", and together with its subsidiaries, the "**Group**") refer to the Company's announcements dated 1 July 2022, 6 July 2022, 22 August 2022 and 23 August 2022 (together, the "**Announcements**").

*Unless otherwise defined, all capitalized terms used in this announcement shall bear the same meanings ascribed to them in the Announcements.*

The Board is pleased to announce that, at the Scheme Meetings held on 11 October 2022, the Scheme Creditors have, by a majority in number of Scheme Creditors present and voting, either in person or by proxy, on the resolution and whose admitted amounts for voting purposes in aggregate constitute not less than 75.0% of the total admitted amounts for voting purposes of all the relevant Scheme Creditors in the relevant class of Scheme Creditors present and voting, either in person or by proxy on the resolution, **APPROVED** the (i) Scheme dated 22 August 2022 between the Company and its Scheme Creditors, (ii) Scheme dated 22 August 2022 between NSB Hotpot Pte Ltd and its Scheme Creditors and (iii) Scheme dated 22 August 2022 between NSB Restaurants Pte Ltd and its Scheme Creditors, in each case pursuant to Section 210 of the Companies Act.

The poll results in respect of the resolutions proposed at the each of the Scheme Meetings are set out below.

**Scheme Meeting for No Signboard Holdings Ltd**

| | **Voted in Favour (excluding marked votes)** | | **Voted Against (excluding marked votes)** | |
|---|---|---|---|---|
| | **Number of Creditors** | **Percentage** | **Number of Creditors** | **Percentage** |
| **Number of Scheme Creditors present and voting** | 12 | 100% | 0 | 0% |
| **Value of admitted amounts in aggregate** | S$1,249,557.52 | 100% | 0 | 0% |

| | **Voted in Favour (including marked votes)** | | **Voted Against (including marked votes)** | |
|---|---|---|---|---|
| | **Number of Creditors** | **Percentage** | **Number of Creditors** | **Percentage** |
| **Number of Scheme Creditors present and voting** | 13 | 100% | 0 | 0% |
| **Value of admitted amounts in aggregate** | S$1,250,085.66 | 100% | 0 | 0% |

**Scheme Meeting for NSB Hotpot Pte Ltd**

| | Voted in Favour (excluding marked votes) | | Voted Against (excluding marked votes) | |
|---|---|---|---|---|
| | **Number of Creditors** | **Percentage** | **Number of Creditors** | **Percentage** |
| **Number of Scheme Creditors present and voting** | 3 | 100% | 0 | 0% |
| **Value of admitted amounts in aggregate** | S$54,578.41 | 100% | 0 | 0% |

| | Voted in Favour (including marked votes) | | Voted Against (including marked votes) | |
|---|---|---|---|---|
| | **Number of Creditors** | **Percentage** | **Number of Creditors** | **Percentage** |
| **Number of Scheme Creditors present and voting** | 5 | 100% | 0 | 0% |
| **Value of admitted amounts in aggregate** | S$78,111.13 | 100% | 0 | 0% |

**Scheme Meeting for NSB Restaurants Pte Ltd**

| | Voted in Favour (excluding marked votes) | | Voted Against (excluding marked votes) | |
|---|---|---|---|---|
| | **Number of Creditors** | **Percentage** | **Number of Creditors** | **Percentage** |
| **Number of Scheme Creditors present and voting** | 6 | 100% | 0 | 0% |
| **Value of admitted amounts in aggregate** | S$129,593.51 | 100% | 0 | 0% |

| | Voted in Favour (including marked votes) | | Voted Against (including marked votes) | |
|---|---|---|---|---|
| | **Number of Creditors** | **Percentage** | **Number of Creditors** | **Percentage** |
| **Number of Scheme Creditors present and voting** | 8 | 100% | 0 | 0% |
| **Value of admitted amounts in aggregate** | S$150,989.40 | 100% | 0 | 0% |

**Next Steps for the Schemes**

The Schemes are subject to the fulfilment of certain Conditions Precedent, including but not limited to approval for the allotment and issue of the Subscription Shares and the Whitewash Resolution being obtained at an EGM to be convened, approval for the resumption of trading of the Shares on the SGX-ST being obtained from the SGX-ST, approval in-principle for the listing and quotation of the Subscription Shares on the Catalist of the SGX-ST being obtained from the SGX-ST and the sanction by the General Division of the High Court in relation to the Schemes being obtained. Please refer to the Scheme Documents for further information on the Conditions Precedent to the Schemes.

The Company will continue to keep shareholders updated on any material developments relating to the Schemes and the Investment.

**Notwithstanding that the shares in the Company have been suspended from trading since 24 January 2022, shareholders and potential investors of the Company are advised to read this announcement and any further announcements made by the Company carefully. Shareholders and potential investors of the Company are advised to refrain from taking any action with respect to their securities in the Company which may be prejudicial to their interests, and to exercise caution when dealing in the securities of the Company. Shareholders and potential investors of the Company should consult their stockbrokers, bank managers, solicitors or other professional advisers if they have any doubt about the actions they should take.**

**By Order of the Board**

Lim Yong Sim (Lin Rongsen)
Executive Chairman and Chief Executive Officer
12 October 2022

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*This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**") and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr. Shervyn Essex, 16 Collyer Quay, #10-00 Collyer Quay Centre, Singapore 049318, sponsorship@ppcf.com.sg.*