

## NOTICE OF RESULTS OF MEETINGS

### FCOT TREASURY PTE. LTD.

(Company Registration No. 201319560H)  
(Incorporated in the Republic of Singapore)  
(the "**Company**")

Notice to holders (the "**Noteholders**") of the outstanding:

- (i) S\$100,000,000 2.835 per cent. Notes due 2021 comprised in Series 001 (ISIN: SG74B9000000)  
(the "**Series 001 Notes**")
- (ii) S\$100,000,000 2.625 per cent. Notes due 2020 comprised in Series 002 (ISIN: SG79B5000003)  
(the "**Series 002 Notes**")
- (iii) S\$80,000,000 Floating Rate Notes due 2022 comprised in Series 004 (ISIN: SG7AJ6000008)  
(the "**Series 004 Notes**")
- (iv) S\$60,000,000 3.185 per cent. Notes due 2023 comprised in Series 005 (ISIN: SG7MJ0000009)  
(the "**Series 005 Notes**")  
(collectively, the "**Notes**")

issued by FCOT Treasury Pte. Ltd. (the "**Company**")  
and unconditionally and irrevocably guaranteed by British and Malayan Trustees Limited  
(in its capacity as trustee of Frasers Commercial Trust)  
pursuant to the S\$1,000,000,000 Multicurrency Medium Term Note Programme of the Company  
in respect of the meetings of the Noteholders

convened at:

- (i) 3.30 p.m. (Singapore time), in respect of the meeting of the holders of the Series 001 Notes
- (ii) 4.00 p.m. (Singapore time), in respect of the meeting of the holders of the Series 002 Notes (or such later time as the meeting in respect of the holders of the Series 001 Notes convened for the same day shall have concluded or been adjourned)
- (iii) 4.30 p.m. (Singapore time), in respect of the meeting of the holders of the Series 004 Notes (or such later time as the meeting in respect of the holders of the Series 002 Notes convened for the same day shall have concluded or been adjourned)
- (iv) 5.00 p.m. (Singapore time), in respect of the meeting of the holders of the Series 005 Notes (or such later time as the meeting in respect of the holders of the Series 004 Notes convened for the same day shall have concluded or been adjourned)

on 8 January 2020 at  
Alpha Room, 63 Chulia Street, #03-05 OCBC Centre East, Singapore 049514

and any adjourned meeting

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**NOTICE IS HEREBY GIVEN** by the Company pursuant to Condition 15 of:

- (a) the Series 001 Notes that the Extraordinary Resolution tabled at the meeting of the holders of the Series 001 Notes (the "**Series 001 Noteholders**") on 8 January 2020 has been duly passed as an Extraordinary Resolution of the Series 001 Noteholders without any amendment;
- (b) the Series 002 Notes that the Extraordinary Resolution tabled at the meeting of the holders of the Series 002 Notes (the "**Series 002 Noteholders**") on 8 January 2020 has been duly passed as an Extraordinary Resolution of the Series 002 Noteholders without any amendment;
- (c) the Series 004 Notes that the Extraordinary Resolution tabled at the meeting of the holders of the Series 004 Notes (the "**Series 004 Noteholders**") on 8 January 2020 has been duly passed as an Extraordinary Resolution of the Series 004 Noteholders without any amendment; and
- (d) the Series 005 Notes that the Extraordinary Resolution tabled at the meeting of the holders of the Series 005 Notes (the "**Series 005 Noteholders**") on 8 January 2020 has been duly passed as an Extraordinary Resolution of the Series 005 Noteholders without any amendment.

Capitalised terms used but not defined in this Notice shall have the meanings ascribed to them in the Consent Solicitation Statement dated 16 December 2019.

BY ORDER OF THE BOARD  
FCOT Treasury Pte. Ltd.

Catherine Yeo  
Company Secretary  
9 January 2020