LMS COMPLIANCE LTD.
(Company Registration No. 202225544C)
(Incorporated in the Republic of Singapore)

ALLOTMENT AND ISSUE OF NEW SHARES PURSUANT TO THE VESTING OF AWARDS GRANTED UNDER THE LMS PERFORMANCE SHARE PLAN ("LMS PSP")

The board of directors (the "**Board**") of LMS Compliance Ltd. (the "**Company**") refers to the Company's announcement dated 7 August 2026 in relation to the grant of awards ("**Awards**") of ordinary shares in the capital of the Company ("**Shares**") pursuant to the LMS PSP.

The Board is pleased to announce that the Company has allotted and issued an aggregate of 20,063 new Shares ("**New Shares**") on 28 August 2026 pursuant to the vesting of the Awards. The New Shares shall rank *pari passu* in all respects with the existing issued Shares.

Upon the aforesaid allotment and issue of the New Shares, the total number of issued Shares has increased from 137,254,006 Shares to 137,274,069 Shares.

The New Shares are expected to be listed and quoted on the Catalist Board of the Singapore Exchange Securities Trading Limited with effect from 9.00 a.m. on or around 1 September 2026.

By Order of the Board

Ooi Shu Geok
Executive Director and Chief Executive Officer
28 August 2026
