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The Notes referred to in this Announcement have not been and will not be registered under the United States Securities Act of 1933, as amended (the “Securities Act”) and may not be offered or sold within the United States, except pursuant to an exemption from, or transactions not subject to, the registration requirements of the Securities Act. There will be no public offering of the Notes in the United States.

The Notes referred to in this Announcement have not been and will not be required to be approved or authorised by or filed or registered as a prospectus with the Registrar of Companies, the Securities Exchange Board of India or the Reserve Bank of India or any other regulator in India.

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Fullerton India Credit Company Limited
(incorporated under the laws of the Republic of India)

announces the Results of the Consent Solicitations in respect of the

S\$150,000,000 3.70 per cent. Senior Secured Notes due 2023
(ISIN: XS2051370844; Common Code: 205137084) (the “Notes”)

3 December 2021

Further to the announcement of results dated 5 October 2021, in respect of the Extraordinary Resolution of holders of the Notes (the “**Noteholders**”) to approve the Proposal as set out in the Consent Solicitation Memorandum dated 9 September 2021 (the “**Consent Solicitation Memorandum**”), Fullerton India Credit Company Limited (the “**Issuer**”) has today announced the execution of the Supplemental Trust Deed implementing the Proposal and the amendments to the terms and conditions of the Notes. The Supplemental Trust Deed has been executed upon completion of the Proposed Transaction on 30 November 2021 post receipt of all relevant regulatory approvals.

Capitalised terms used but not defined in this announcement have the same meaning given to them in the Consent Solicitation Memorandum. All documents relating to the Consent Solicitation can be found on the Consent Website: <https://bonds.morrowsodali.com/FullertonIndia>.

Accordingly, the Consent Fee (in respect of Consent Instructions in favour of the Extraordinary Resolution received at or prior to the Early Voting Deadline) will be paid by or on behalf of the Issuer, in each case in accordance with the provisions of the Consent Solicitation Memorandum, to eligible Noteholders that voted in favour, on the Consent Fee Payment Date which is expected to be 17 December 2021.

For further information

Further details about the transaction can be obtained from:

The Information and Tabulation Agent

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This notice is given by:

Fullerton India Credit Company Limited