

SUNVIC CHEMICAL HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration Number: 200406502E)

**RESPONSE TO SGX QUERIES ON THE ANNUAL REPORT FOR THE FINANCIAL YEAR
ENDED 31 DECEMBER 2014**

Sunvic Chemical Holdings Limited (the “**Company**”) has received a query dated 17 April 2015 from the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) regarding the annual report for the financial year ended 31 December 2014 (“**FY2014**”). The Company’s response to the query is set out below:

SGX Query: Please disclose the transactions with Taixing Jinyan during FY 2014 in the table format prescribed under Listing Rule 907.

Company’s Response: The value of the transactions with Taixing Jinyan during FY2014 is set out in the table below:

FY 2014	Aggregate value of transactions with Taixing Jinyan (RMB)	The Group’s latest audited net tangible assets at the time of the transactions (RMB)	Total aggregate value of the transactions with Taixing Jinyan as a percentage of the Group’s latest audited net tangible assets at the time of the transactions
Sales of chemical products to Taixing Jinyan	253.2 million	2,251.8 million (as at 31 December 2013)	11.2%
Purchase of assets on behalf of Taixing Jinyan	34.9 million	2,251.8 million (as at 31 December 2013)	1.5%

The Company will be convening an extraordinary general meeting in due course to provide further details on the above transactions and to include any on-going transactions in the Company’s Interested Persons Transactions Mandate.

BY ORDER OF THE BOARD

Sun Xiao
Executive Director and CEO
20 April 2015