



SUNLIGHT GROUP HLDG LTD

(Company Registration No.: 199806046G)
(Incorporated in the Republic of Singapore)

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, RHT Capital Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("SGX-ST"). The Company's Sponsor has not independently verified the contents of this announcement.

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PROPOSED ACQUISITION BY THE COMPANY OF THE ENTIRE ISSUED AND PAID-UP SHARE CAPITAL OF ALEXANDER RESOURCE LIMITED – SECOND EXTENSION LETTER

1. INTRODUCTION

The board of Directors (the "**Board**") of Sunlight Group Hldg Ltd (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the announcement made by the Company on 6 May 2013 ("**6 May 2013 Announcement**") in relation to the non-binding term sheet ("**Term Sheet**") entered into with Alexander Resources Pte. Ltd. (the "**Vendor**"), pursuant to which it was proposed that the Vendor will sell, and the Company will acquire, the entire issued and paid-up share capital of Alexander Resource Limited (the "**Proposed Acquisition**") and the announcements made by the Company on 27 May 2013, 19 June 2013, 5 September 2013, 11 October 2013, 5 February 2014, 8 May 2014, 3 June 2014, 28 August 2014 and 17 September 2014 in relation to, *inter alia*, updates on the Proposed Acquisition.

As announced by the Company on 28 August 2014, the Company had signed a letter of extension and amendment ("**Letter of Amendment**") with the Vendor to amend and extend the Term Sheet to, amongst others, extend the date of expiry of the Term Sheet from 31 August 2014 to 27 February 2015 (or such other date as the Company and the Vendor may agree in writing).

Capitalised terms not otherwise defined herein shall have the meanings assigned to them in the 6 May 2013 Announcement.

2. SECOND EXTENSION LETTER

The Board wishes to announce that the Company has today signed a second letter of extension ("**Second Extension Letter**") with the Vendor to further extend the Term Sheet (as amended by the Letter of Amendment).

The key terms of the Second Extension Letter are as follows:

- (a) the date of expiry of the Term Sheet (as amended by the Letter of Amendment) shall be extended from 27 February 2015 to 31 August 2015 (or such other date as the Company and the Vendor may agree in writing).

The further extension of the date of expiry of the Term Sheet (as amended by the Letter of Amendment) is mainly due to the Company and the Vendor awaiting the issuance of the ITR as part of the Company's due diligence for the Proposed Acquisition and in order to negotiate the terms of the Sale and Purchase Agreement.

3. CAUTION IN TRADING

The Company will make further announcement(s) as appropriate when there are material developments to the Proposed Acquisition and/or to disclose further details as required under the Catalist Rules.

Please be advised that there is no assurance that the Proposed Acquisition will proceed. Shareholders should exercise caution when dealing in the shares of the Company, and should consult their legal, financial, tax and other professional advisers if they have any doubt as to the action to take.

By Order of the Board

Ong Bee Hoon
Company Secretary

27 February 2015