



AVI-TECH HOLDINGS LIMITED

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Avi-Tech Reports Full-Year FY2026 Results; Strong Financial Position Supports Long-Term Value Creation

- *Generated revenue of S\$18.3 million amid continued challenging semiconductor industry conditions*
- *Maintained a strong financial position with S\$37.1 million in cash and cash equivalents and positive working capital of S\$40.2 million*
- *Robust balance sheet provides flexibility to pursue sustainable growth opportunities*
- *Supported by its new strategic shareholder and refreshed leadership team, the Group remains focused on creating sustainable long-term value for shareholders*

SINGAPORE, 26 August 2026 – Avi-Tech Holdings Limited and its subsidiaries ("**Avi-Tech**" or the "**Group**"), a provider of Engineering Services and Manufacturing and PCBA Services for the semiconductor, electronics, and other industrial sectors, today announced its financial results for the financial year ended 30 June 2026 ("FY2026"). The results mark the first financial announcement by Avi-Tech following recent changes to its Board and controlling shareholder.

Mr Tan Xiangyang, Executive Chairman of Avi-Tech, said: FY2026 was a challenging year for the semiconductor and electronics industry, with subdued demand, heightened competition, and ongoing macroeconomic and geopolitical uncertainties weighing on business activity.

As Avi-Tech enters a new chapter with the support of our new strategic shareholder and refreshed leadership team, we are committed to building on the Group's strong foundations, maintaining financial discipline, and positioning Avi-Tech for value creation for our shareholders.

RESULTS HIGHLIGHTS

S\$ Million	FY2026	FY2025	Change (%)
Revenue	18.3	21.6	-15.3
Gross Profit	1.9	4.0	-51.6
GP Margin (%)	10.4	18.5	-8.1ppt
(Loss)/ Profit before income tax	(1.8)	0.9	n.m.
Net (Loss)/ Profit	(1.4)	0.7	n.m.
Basic & Diluted EPS (cents)	(0.84)	0.39	n.m.
	As at 30 June 2026	As at 30 June 2025	
Net asset value per ordinary share (cents)	28.67	29.76	-3.7

For FY2026, the Group reported revenue of S\$18.3 million, compared to S\$21.6 million in FY2025, reflecting softer demand across the semiconductor and electronics industries. The Manufacturing and PCBA Services business segment remained the Group's largest revenue contributor, generating revenue of S\$13.6 million, while the Engineering Services business segment contributed S\$4.7 million during the year. Gross profit declined to S\$1.9 million, primarily due to lower revenue across both business segments, resulting in a net loss of S\$1.4 million for FY2026.

Despite the challenging operating environment, the Group maintained a strong balance sheet with positive working capital of S\$40.2 million. Cash and cash equivalents stood at S\$37.1 million as at 30 June 2026, providing the Group with ample financial flexibility to support its operations and pursue strategic opportunities.

DIVIDEND

Following a comprehensive review of the Group's financial performance and in light of prevailing market conditions, the Board has decided not to declare a final dividend for FY2026. This reflects the Group's prudent approach to capital management, ensuring that resources are preserved to support working capital requirements, operational resilience, and future strategic growth initiatives.

OUTLOOK

The Group expects industry conditions to remain challenging over the coming months as subdued demand, heightened competition, and ongoing macroeconomic and geopolitical uncertainties continue to weigh on the semiconductor and electronics industries. Nevertheless, the Group remains financially resilient and is well-positioned to navigate the current environment, supported by its strong financial position and prudent capital management. The Group will continue to monitor market developments closely while maintaining financial discipline and operational resilience.

Mr Tan added: It is a privilege to lead Avi-Tech as we begin this new chapter in the Group's journey. As we navigate the Group's next phase, we will remain focused on preserving our financial strength, deploying our resources prudently, and positioning Avi-Tech for sustainable long-term growth and value creation.

On behalf of the Board and management, I would like to thank our shareholders for their confidence, our customers and business partners for their continued trust, and our employees for their dedication and commitment. We remain committed to upholding high standards of governance, financial discipline, and operational resilience as we work towards creating sustainable long-term value for our shareholders.

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This press release is to be read in conjunction with Avi-Tech's results announcement posted on the SGXNET on 26 August 2026.

This release may contain forward-looking statements that involve risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from other companies and venues for the sale/distribution of goods and services, shifts in customer demands, customers and partners, changes in operating expenses, including employee wages, benefits and training, and governmental and public policy changes. You are cautioned not to place undue reliance on these forward-looking statements which are based on the current view of management on future events.

ABOUT AVI-TECH HOLDINGS LIMITED (CO. REG. NO. 202002889W)

Avi-Tech Electronics Limited (which was renamed as Avi-Tech Electronics Pte. Ltd.) was incorporated in Singapore in 1981 and listed on the Mainboard of the Singapore Exchange Securities Trading Limited in 2007. Following the successful completion of our corporate restructuring exercise in December 2021, Avi-Tech Holdings Limited is our listed entity with Avi-Tech Electronics Pte. Ltd. as our wholly-owned subsidiary.

Starting as a provider of burn-in solutions, we have since expanded our capabilities to include manufacturing and printed circuit board assembly services and engineering services. Today, we are one of the leading total solutions providers for the semiconductor, electronics, and other industrial sectors.

Headquartered in Singapore, we serve global leaders including original equipment manufacturers and original design manufacturers across the semiconductor, automotive, networking, avionics, and industrial sectors. Our production facility supports printed circuit board manufacturing and assembly, advanced engineering and integration capabilities, as well as test and burn-in services. Our market presence has expanded beyond Singapore to Malaysia, Thailand, Vietnam, the Philippines, Taiwan, China, Japan, Europe, and the United States.

Business excellence and quality assurance are of utmost importance in our business. We are proud to be one of a few local small and medium-sized enterprises to be conferred the prestigious Singapore Quality Award by the Enterprise Singapore SQA Governing Council for achieving a world-class standard of performance excellence which reaffirms our strong credentials in the international market. We also received the Singapore Quality Class award from the Singapore Economic Development Board ("EDB") (formerly SPRING Singapore) and were awarded the EDB Enterprise 50 Awards (Ranking: 1st). In addition, we have achieved ISO 9001 and ISO 14001 certifications.

For more information, please visit our website www.avi-tech.com.sg

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