SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN

FORM

3
(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General

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۱.	Name of Listed Issuer:
	Trans-China Automotive Holdings Limited
: -	Type of Listed Issuer: ✓ Company/Corporation ☐ Registered/Recognised Business Trust ☐ Real Estate Investment Trust
•	Is more than one Substantial Shareholder/Unitholder giving notice in this form? No (Please proceed to complete Part II) Yes (Please proceed to complete Parts III & IV)
	Date of notification to Listed Issuer:
	25-Apr-2024

Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

Substantial Shareholder/Unitholder A



Name of Substantial Shareholder/Unitholder:
TCA International Limited
Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No
Notification in respect of:
Becoming a Substantial Shareholder/Unitholder
Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
Ceasing to be a Substantial Shareholder/Unitholder
Date of acquisition of or change in interest:
24-Apr-2024
Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
24-Apr-2024
Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
Not applicable

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	63,133,182	0	63,133,182
As a percentage of total no. of voting shares/til:	10.71	0	10.71
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest 62,056,405	Deemed Interest 0	Total 62,056,405

	Not applicable
).	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]
	TCA International Limited is wholly owned by TCA, L.P
	TCA, L.P. is managed by its general partner, TCA Management Limited, who has been granted the authority to operate, manage and control the affairs of TCA, L.P., including making investment decisions and voting or the securities and interests held by TCA, L.P. including those in TCA International Limited. By virtue of Section 4 of the Securities and Futures Act 2001 of Singapore ("SFA"), TCA Management Limited is deemed interested in the shares held by TCA International Limited.
	Octo Holdings Limited holds more than 20.0% of voting shares in TCA Management Limited and is accordingly deemed to have an interest in the shares held directly by TCA Management Limited as well as the shares held by TCA Management Limited through TCA, L.P. and TCA International Limited by virtue of Section 4 of the SFA.
0.	Attachments (if any):
	(The total file size for all attachment(s) should not exceed 1MB.)
1.	If this is a replacement of an earlier notification, please provide:
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3
	which was attached in the Initial Announcement:
2.	Remarks (if any):
	The percentage of shares held is calculated based on the Company's total number of issued shares
	(excluding treasury shares and subsidiary holdings) of 589,615,183 shares.
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	stantial Shareholder/Unitholder B
•	Name of Substantial Shareholder/Unitholder:
	Octo Holdings Limited

2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No
3.	Notification in respect of:
	Becoming a Substantial Shareholder/Unitholder
	✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
ŀ.	Date of acquisition of or change in interest:
	24-Apr-2024
j.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	24-Apr-2024
	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
	Not applicable
	Quantum of total voting shares/units (including voting shares/units underlying
	rights/options/warrants/convertible debentures {conversion price known}) held by Substantial

Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	278,682,945	63,133,217	341,816,162
As a percentage of total no. of voting shares/(47.27	10.71	57.98
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest 278,682,945	Deemed Interest 62,056,440	<i>Total</i> 340,739,385

Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed 8. interest arises]

	(1) Octo Holdings Limited holds more than 20.0% of voting shares in TCA Management Limited and is accordingly deemed to have an interest in the shares held directly by TCA Management Limited by virtue of Section 4 of the SFA.
	(2) Octo Holdings Limited is deemed interested in the shares held directly by TCA International Limited. TC International Limited is wholly owned by TCA, L.P TCA, L.P. is managed by its general partner, TCA Management Limited, who has been granted the authority to operate, manage and control the affairs of TC L.P., including making investment decisions and voting on the securities and interests held by TCA, L.P. including those in TCA International Limited. By virtue of Section 4 of the SFA, TCA Management Limited is deemed interested in the shares held by TCA International Limited. Octo Holdings Limited holds more than 20.0% of voting shares in TCA Management Limited and is accordingly deemed to have an interest in the shares held by TCA Management Limited (through TCA, L.P. and TCA International Limited) by virtue of Section 4 of the SFA.
9.	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]
	Please refer to Paragraph 9 of Substantial Shareholder A's Notification.
10.	Attachments (if any):
	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this is a replacement of an earlier notification, please provide:
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Remarks (<i>if any</i>):
12.	Please refer to Paragraph 12 of Substantial Shareholder A's Notification.
	rease refer to raragraph 12 or substantial shareholder A shottlication.
Sub	stantial Shareholder/Unitholder C
1.	Name of Substantial Shareholder/Unitholder:
	TCA, L.P.
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in t securities of the Listed Issuer are held solely through fund manager(s)?
	☐ Yes

	otification in respect of: Becoming a Substantial Shareholder/Unitholder						
	Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder						
	Ceasing to be a Substantial Shareholder/Unitholder						
4.	Date of acquisition of or change in	Date of acquisition of or change in interest:					
	24-Apr-2024						
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):						
	24-Apr-2024						
6.	Explanation (if the date of becoming change in, interest):	ng aware is differ	ent from the date o	f acquisition of, or the			
	Not applicable						
7.	Quantum of total voting shar rights/options/warrants/convertible	debentures (con	version price knowr	, ,			
	Shareholder/Unitholder before and	d after the transact	ion:				
	Immediately before the transaction	Direct Interest	Deemed Interest	Total			
	of voting shares/units held and/or	0	63,133,182	63,133,182			
	lerlying the						
righ	ts/options/warrants/convertible debentures:						
As	ats/options/warrants/convertible debentures: a percentage of total no. of voting	0	10.71	10.71			
As	nts/options/warrants/convertible debentures:	0	10.71	10.71			
As	ats/options/warrants/convertible debentures: a percentage of total no. of voting	0 Direct Interest	10.71 Deemed Interest	10.71 Total			
As a sha	a percentage of total no. of voting ares/(
As a sha	Ints/options/warrants/convertible debentures: a percentage of total no. of voting ares/uji: Immediately after the transaction of voting shares/units held and/or derlying the rights/options/warrants/	Direct Interest	Deemed Interest	Total			
As a shared No. und con	Ints/options/warrants/convertible debentures: a percentage of total no. of voting lares/Lipid: Immediately after the transaction of voting shares/units held and/or lerlying the rights/options/warrants/evertible debentures: a percentage of total no. of voting	Direct Interest 0 0 ed interests (if the illustrate how the Sued by TCA, L.P Accord	Deemed Interest 62,056,405 10.52 interest is such): abstantial Shareholde	Total 62,056,405 10.52 r/Unitholder's deemed			

0.	Atta	chments (<i>if any</i>): 🕦
	G	(The total file size for all attachment(s) should not exceed 1MB.)
1.		s is a replacement of an earlier notification, please provide:
	(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	/b)	Date of the Initial Announcement:
	(b)	Date of the initial Africuncement.
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
2.	Rem	arks (if any):
	Please	e refer to Paragraph 12 of Substantial Shareholder A's Notification.
	Please	e refer to Paragraph 12 of Substantial Shareholder A's Notification.
<u>ub:</u>		e refer to Paragraph 12 of Substantial Shareholder A's Notification. al Shareholder/Unitholder
	stantia	
<u>ub</u>	stantia Nam	al Shareholder/Unitholder D
	Nam TCA N Is S	al Shareholder/Unitholder D ne of Substantial Shareholder/Unitholder: Management Limited ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)?
	Nam TCAN Is S secu	al Shareholder/Unitholder D ne of Substantial Shareholder/Unitholder: Management Limited ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)?
	Nam TCA N Is S secu Y Y Notif	al Shareholder/Unitholder D ie of Substantial Shareholder/Unitholder: Management Limited ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)? es
	Stantia Nam TCA N Is S secu Y Y Notif	al Shareholder/Unitholder D ine of Substantial Shareholder/Unitholder: Management Limited ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)? es o circation in respect of: ecoming a Substantial Shareholder/Unitholder
	Stantia Nam TCA N Is S secu Y Y Notif	al Shareholder/Unitholder D ine of Substantial Shareholder/Unitholder: Management Limited ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)? es o circation in respect of: ecoming a Substantial Shareholder/Unitholder
	Stantia Nam TCA N Is S Secu Y Y N Notif	al Shareholder/Unitholder D ie of Substantial Shareholder/Unitholder: Management Limited ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)? es o cication in respect of: ecoming a Substantial Shareholder/Unitholder change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Stantia Nam TCA N Is S Secu Y Y Notif B Y C Date	al Shareholder/Unitholder D the of Substantial Shareholder/Unitholder: Management Limited Shareholder/Unitholder a fund manager or a person whose interest in the unities of the Listed Issuer are held solely through fund manager(s)? the session of the Listed Issuer are held solely through fund manager (s)? The session of the substantial Shareholder/Unitholder of the percentage level of interest while still remaining a Substantial Shareholder/Unitholder (shange in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder (shange to be a Substantial Shareholder/Unitholder)
	Stantia Nam TCA N Is S secu Y Y Notiff B C C Date 24-Ap Date	al Shareholder/Unitholder D the of Substantial Shareholder/Unitholder: Management Limited Substantial Shareholder/Unitholder a fund manager or a person whose interest in the surities of the Listed Issuer are held solely through fund manager(s)? es o fication in respect of: ecoming a Substantial Shareholder/Unitholder shange in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder the easing to be a Substantial Shareholder/Unitholder et of acquisition of or change in interest:

7.	Quantum of total voting shar rights/options/warrants/convertible Shareholder/Unitholder before and	debentures (con	version price knowr	
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
un	. of voting shares/units held and/or derlying the hts/options/warrants/convertible debentures:	35	63,133,182	63,133,217
	a percentage of total no. of voting ares/ເ	0	10.71	10.71
	Immediately after the transaction	Direct Interest	Deemed Interest	Total
un	. of voting shares/units held and/or derlying the rights/options/warrants/ overtible debentures :	35	62,056,405	62,056,440
	a percentage of total no. of voting ares/t	0	10.52	10.52
interest arises] TCA International Limited is wholly owned Management Limited, who has been gradu.P., including making investment decision including those in TCA International Limited.				
8.	[You may attach a chart in item 10 to interest arises] TCA International Limited is wholly owner Management Limited, who has been grad L.P., including making investment decision including those in TCA International Limitedemed interested in the shares held by	ed by TCA, L.P TCA, I nted the authority to ons and voting on th ted. By virtue of Sect	L.P. is managed by its go operate, manage and e securities and interes tion 4 of the SFA, TCA N	eneral partner, TCA control the affairs c ts held by TCA, L.P.
9.	interest arises] TCA International Limited is wholly owner Management Limited, who has been grad L.P., including making investment decision including those in TCA International Limited	ed by TCA, L.P TCA, I nted the authority to ons and voting on th ted. By virtue of Sec TCA International Liu tial Shareholders/	L.P. is managed by its go operate, manage and e securities and interestion 4 of the SFA, TCA Monited.	eneral partner, TCA control the affairs of ts held by TCA, L.P. Management Limite
	interest arises] TCA International Limited is wholly owner Management Limited, who has been gran L.P., including making investment decision including those in TCA International Limited deemed interested in the shares held by Relationship between the Substant [You may attach a chart in item 10 to stant the share in	ed by TCA, L.P TCA, I nted the authority to ons and voting on th ted. By virtue of Sect TCA International Liu tial Shareholders, show the relationsh	L.P. is managed by its go operate, manage and e securities and interestion 4 of the SFA, TCA Monited. 'Unitholders giving rip between the Substa	eneral partner, TCA control the affairs o ts held by TCA, L.P. Management Limite
	interest arises] TCA International Limited is wholly owner Management Limited, who has been gran L.P., including making investment decision including those in TCA International Limited deemed interested in the shares held by Relationship between the Substant [You may attach a chart in item 10 to shareholders/Unitholders]	ed by TCA, L.P TCA, Inted the authority to ons and voting on the ted. By virtue of Sect TCA International Lin tial Shareholders/ show the relationshi	L.P. is managed by its go operate, manage and e securities and interestion 4 of the SFA, TCA Monited. (Unitholders giving raip between the Substatification.	eneral partner, TCA control the affairs ts held by TCA, L.P. Management Limite notice in this forr

(b)	Date of the Initial Announcement:
(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12. Ren	narks (<i>if any</i>):
Pleas	e refer to Paragraph 12 of Substantial Shareholder A's Notification.

Part IV - Transaction details

Type of securities which are the subject of the transaction (more than one option may be chosen):			
✓ Voting shares/units			
Rights/Options/Warrants over voting shares/units			
Convertible debentures over voting shares/units (conversion price known)			
Others (please specify):			
Number of shares, units, rights, options, warrants and/or principal amount of convertible debentures acquired or disposed of by Substantial Shareholders/Unitholders:			
Please refer to Paragraph 4 below.			
Amount of consideration paid or received by Substantial Shareholders/Unitholders (excluding brokerage and stamp duties):			
Not applicable			
Circumstance giving rise to the interest or change in interest:			
Acquisition of:			
Securities via market transaction			
Securities via off-market transaction (e.g. married deals)			
Securities via physical settlement of derivatives or other securities			
Securities pursuant to rights issue			
Securities via a placement			
Securities following conversion/exercise of rights, options, warrants or other convertibles			
Disposal of:			
Securities via market transaction			
Securities via off-market transaction (e.g. married deals)			
Other circumstances:			
Acceptance of take-over offer for the Listed Issuer			
Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (please specify):			
✓ Others (please specify):			
On 23 and 24 April 2024, TCA International Limited effected a partial disposal of 1,076,777 shares in the capital of			
the Company to certain limited partners of TCA, L.P. ("LPs"), in connection with a distribution of shares to the LPs on a pro-rata basis, as described in the Company's announcement dated 22 January 2024.			

	Part	iculars of Individual submitting this notification form to the Listed Issuer:
	(a)	Name of Individual:
		Francis Tjia
	(b)	Designation (if applicable):
		Executive Chairman and Chief Executive Officer
	(c)	Name of entity (if applicable):
		Trans-China Automotive Holdings Limited
1 0	6 7 0	9 3 0 5 4 4 6 1 5 9 0 3