



LIFEBRANDZ LTD. - SG1DF7000002 - 1D3 Rights Issue - at an issue price of SGD 0.005 for each rights securities on the basis of 1.0 rights securities for every 1.0 existing securities held

1. An additional 1,030,170,246 ordinary shares arising from the above Rights Issue, will be granted listing and quotation with effect from 9.00 a.m., Thursday, 24 June 2021.
2. 515,085,057 Warrants arising from the above Rights Issue, will be granted listing and quotation with effect from 9.00 a.m., Friday, 25 June 2021.
3. The short name of the Warrants is '\$ LifeBrandz W240621'.
4. The Warrants will be quoted in board lot of 100. A holder of 100 Warrants will be entitled to subscribe for 100 Company shares at the exercise price on or before the expiry date, 21 June 2024.
5. The exercise price for the Warrant has been fixed at S\$0.01 per share.